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Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
NINE WEST HOLDINGS, INC., <i>et al.</i> , ¹)	
)	Case No. 18-10947 (SCC)
Debtors.)	
)	(Jointly Administered)

**DEBTOR KASPER GROUP LLC'S SCHEDULES
OF ASSETS AND LIABILITIES (CASE NO. 18-10949)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Nine West Holdings, Inc. (7645); Jasper Parent LLC (4157); Nine West Management Service LLC (4508); Kasper Group LLC (7906); Kasper U.S. Blocker LLC (2390); Nine West Apparel Holdings LLC (3348); Nine West Development LLC (2089); Nine West Distribution LLC (3029); Nine West Jeanswear Holding LLC (7263); One Jeanswear Group Inc. (0179); and US KIC Top Hat LLC (3076). The location of the Debtors' service address is: 1411 Broadway, New York, New York 10018.

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In re:)	Chapter 11
NINE WEST HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 18-10947 (SCC)
Debtors.)	(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

Ralph Schipani has signed each set of Schedules and Statements. Mr. Schipani serves as President and Interim Chief Executive Officer of Debtor Nine West Holdings, Inc. and he is an authorized signatory for each of the Debtors in these chapter 11 cases. In reviewing and signing the Schedules and Statements, Mr. Schipani has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and their legal and financial advisors. In

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light of the size and complexity of the Debtors' business, Mr. Schipani has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements.

For the avoidance of doubt, the Debtors reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate but expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Bankruptcy Court.

In no event shall the Debtors or their directors, officers, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, officers, agents, attorneys, or financial advisors are advised of the possibility of such damages.

Global Notes and Overview of Methodology

1. **Description of Cases.** On April 6, 2018 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These cases are being jointly administered. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The information provided herein, except as otherwise noted, is reported as of the close of business on the Petition Date.
2. **Global Notes Control.** These Global Notes pertain to and comprise an integral part of each of the Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.
3. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the

Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors' rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as (i) an admission or stipulation of the validity of any claim against the Debtors or any assertion made therein or herein or (ii) a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
- (b) **Recharacterization and Classifications.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

For the avoidance of doubt, listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

- (c) **Claims Description.** Any failure to designate a claim on the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." Each Debtor reserves all rights to dispute, or assert offsets or defenses to, any claim reflected on its respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, priority, or avoidability of any claim. Moreover, listing a claim does not constitute an admission of liability by the Debtors against which the claim is listed or by any of the Debtors. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.
- (d) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to

the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.

- (e) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified all current and potential causes of action the Debtors may have against third parties in their respective Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.
- (f) **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed as an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property rights should not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- (g) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to certain individuals who the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. In the interest of additional disclosure, the Debtors have also included certain individuals who may have officer titles in their responses to Statements, Part 13, Question 28.

The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for (1) the purposes of determining (i) control of the Debtors, (ii) the extent to which any individual exercised management responsibilities or functions or corporate decision-making authority over the Debtors, or (iii) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (2) any other purpose.

4. **Methodology.**

- (a) **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.
- (b) **Confidential Information.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to redact from the public record information such as names, addresses, or amounts. Typically, the Debtors have used this approach because of a confidentiality agreement between the Debtors and a third party, for the protection of sensitive commercial information, or for the privacy of an individual.
- (c) **Umbrella or Master Agreements.** Contracts and leases listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor entity that signed the original umbrella or master agreement. Other Debtors, however, may be liable together with such Debtor on account of such agreements and the Debtors reserve all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtors with respect to such agreements, if appropriate.
- (d) **Executory Contracts.** Although the Debtors have made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors’ use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all final exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any executed agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

- (e) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- (f) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by nor readily available to the Debtors. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of April 7, 2018. Market values may vary, at some times materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property and other assets. Accordingly, the Debtors have indicated in the Schedules and Statements that the market values of certain assets and liabilities are undetermined. Assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.
- (g) **Undetermined Amounts.** The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.
- (h) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated."
- (i) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different from the listed total.
- (j) **Property and Equipment.** The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect thereto.
- (k) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.
- (l) **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to Bankruptcy Court orders, including the *Final Order (A) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors and (B) Granting Related Relief* [Docket No. 215] (the "Critical Vendors Order")

and the *Final Order (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) Import Claimants, and (D) 503(B)(9) Claimants and (II) Granting Related Relief* [Docket No. 214] (the “Foreign Vendors and 503(b)(9) Order”). As such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on account of prepetition payables. Where and to the extent these liabilities have been satisfied as of the date hereof, they are not listed in the Schedules and Statements. In some instances, the Debtors have the authority to pay a prepetition liability but that amount remains unpaid or is partially paid as of the filing of the Schedules. In such cases, these amounts are marked as “contingent.” To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.

- (m) **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors’ books and records and may either (a) not reflect credits or other adjustments due from such creditors to the Debtors or (b) be net of accrued credits or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits or other adjustments earned from prepetition payments and critical vendor payments, if applicable. The Debtors reserve all of their rights with regard to such credits or other adjustments, including, but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such adjustments in the ordinary course of business on a postpetition basis.
- (n) **Intercompany Claims.** Receivables and payables among the Debtors are reported on Schedule A/B and Schedule E/F, respectively. The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission of the characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the characterization of intercompany claims, loans, and notes.

Beginning in August 2017, the Debtors implemented a new method for tracking intercompany transactions, which among other things, utilizes new general ledger accounts to track intercompany transfers on an entity-by-entity basis by trading partner. The method used prior to August 2017 tracked intercompany transactions on a consolidated (as opposed to entity-by-entity) basis, and, as a result, existing intercompany balances did not carry forward to the new intercompany general ledger accounts. The Debtors, through an exhaustive process which involved the assistance of their financial advisors, analyzed transaction-level intercompany claims in order to ascertain entity-by-entity intercompany balances as of

December 31, 2017. These December 31, 2017, balances, along with entity-by-entity payment activity on the Debtors' books and records from January 1, 2018, to the Petition Date, were used to develop the receivables and payables on Schedule A/B and Schedule E/F, respectively, and the Debtors believe the information provided on these Schedules is as accurate as possible under the circumstances.

In addition, intercompany transactions, including cash transfers and journal entries, number in the tens of thousands over the time period from August 2017 through the Petition Date. To maximize the utility of the Debtors' response to the Statements, Part 2, Question 4, the Debtors have provided summary matrices reflective of historical month-to-month activity between legal entities on a month-to-month basis from August 2017 to April 7, 2018. The Debtors believe that attempting to segregate historical records in order demonstrate this information for the four months prior to August 2017 would be unduly time consuming and costly.

- (o) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees of their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor. The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue to review their books, records, and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional guarantees are identified.
- (p) **Excluded Assets and Liabilities.** The Debtors have potentially excluded the following categories of assets and liabilities from the Schedules and Statements: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; certain intangibles; deferred revenue accounts; and certain accrued liabilities. Other immaterial assets and liabilities may also have been excluded.
- (q) **Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any liens.
- (r) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars. To the extent any amounts had to be converted to U. S. dollars, the conversion rate used was as of April 6, 2018.
- (a) **Controlling Shareholders.** For purposes of the Schedules and Statements, the Debtors define "controlling shareholders" to include entities that directly hold in excess of 20% of the voting shares of the applicable Debtor entity. Entities listed as "controlling shareholders" have been included for informational purposes only. The Debtors do not take any position with respect to such entity's influence over the control of the Debtors or whether such entity could successfully argue that it is not a "controlling shareholder" under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

- (b) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, credits, rebates, returns, refunds, and negotiations and/or disputes between the Debtors and their customers and/or suppliers. These normal, ordinary course setoffs and nettings are common to the industry. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may be excluded from the Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware and/or of which the Debtors have approved to effectuate in the claims process of their chapter 11 cases. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

5. **Specific Schedules Disclosures.**

- (a) **Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 7] (the "Cash Management Motion") and the interim order of the Bankruptcy Court granting the Cash Management Motion [Docket No. 69].

The Debtors' cash balances are as of April 7, 2018.

Additionally, the Bankruptcy Court, pursuant to the *Final Order (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (B) Determining Adequate Assurance of Payment for Future Utility Services, (C) Establishing Procedures for Determining Adequate Assurance of Payment, and (D) Granting Related Relief* [Docket No. 171], has authorized the Debtors to provide adequate assurance of payment for future utility services, including an initial deposit in the amount of \$178,000. Such deposit is not listed on Schedule A/B, Part 2, which has been prepared as of the Petition Date.

- (b) **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Ownership interests in subsidiaries, partnerships, and joint ventures have been listed in Schedule A/B, Part 4, as undetermined amounts on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value.

- (c) **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented net of accumulated depreciation and other adjustments. Furniture and fixtures are recorded as a single line item on the Debtors' books and records, and, as a result, the Debtors have disclosed these items together in response to Question 39. The Debtors believe it would be unduly burdensome and costly for the Debtors to separate this line item into separate responses for Questions 39 and 40.
- (d) **Schedule A/B, Part 11 – All Other Assets.** Dollar amounts are presented net of impairments and other adjustments. The value of all assets listed on Schedule A/B are as of April 7, 2018.

Additionally, the Debtors may receive refunds for sales and use tax at various times throughout their fiscal year. As of the Petition Date, however, certain of these amounts are unknown to the Debtors and, accordingly, may not be listed on Schedule A/B.

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtors and Rights to Setoff Claims. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-claims, cross-claims, setoffs, credits, rebates, or refunds with their customers and suppliers or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which such Debtor has asserted, or may assert, claims as a plaintiff or counter-claims and/or cross-claims as a defendant. Because such claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

Interests in Insurance Policies or Annuities. A list of the Debtors' insurance policies and related information is available in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (C) Continue to Pay Brokerage Fees, and (II) Granting Related Relief* [Docket No. 14]. The Debtors believe that there is little or no cash value to the vast majority of such insurance policies. Such policies have all been included on Schedule A/B, Part 11, with values listed as "undetermined."

Executory Contracts and Unexpired Leases. Because of the large number of the Debtors' executory contracts and unexpired leases, as well as the size and scope of such documents, the Debtors have not attached such agreements to Schedule A/B. Instead, the Debtors have only listed such agreements on Schedule G.

- (e) **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the

Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim, including the Debtors' rights pursuant to paragraph 25 of the *Interim Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Secured Parties, (E) Modifying the Automatic Stay, and (F) Granting Related Relief* [Docket No. 80].

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

The Debtors have not included on Schedule D parties that may believe such claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the secured facilities, only the administrative agents have been listed for purposes of Schedule D.

(f) **Schedule E/F – Creditors Who Have Unsecured Claims.**

Part 1 – Creditors with Priority Unsecured Claims. Pursuant to the *Final Order (A) Authorizing the Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief* [Docket No. 216], the Debtors have been granted the authority to pay, in their discretion, certain tax liabilities that accrued prepetition. Accordingly, any unsecured priority claims based upon prepetition tax accruals that have been paid pursuant to the Taxes Order are not listed in Schedule E.

Furthermore, pursuant to the *Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses, and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 213], the Debtors received final authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that certain non-insider employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been satisfied, and such satisfied amounts are not listed. To the extent non-insider severance benefits have not been paid up to the statutory cap of \$12,850 set forth in sections 507(a)(4) and 507(a)(5) of the Bankruptcy Code as of the date hereof, the unpaid portion of such priority amount has been listed on Schedule E and marked as “contingent.” To the extent the Debtors later pay any of the priority amounts listed on Schedule E, the Debtors reserve all rights to amend or supplement

the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for such liabilities.

Moreover, in lieu of listing all of the Debtors' possible taxing authorities for notice purposes in Schedule E/F, the Debtors have only listed those taxing authorities with which the Debtors have pending audits.

The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity or immunity from avoidance of any claim purported to be granted to a creditor listed on Schedule E/F. Moreover, although the Debtors have scheduled claims of various creditors, the Debtors reserve all rights to dispute or challenge any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

Part 2 – Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors' books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

To the extent the Debtors were unable to attribute a liability to a specific Debtor, the liability has been listed on Schedule E/F, Part 2, of Nine West Holdings, Inc.

Schedule E/F, Part 2, contains information regarding certain compensation-related claims of insiders of the Debtors, with such claims being listed as "contingent" and "unliquidated." In scheduling such claims, the Debtors make no representation or assertion as to the validity of such claims, and the Debtors reserve all rights, claims, and defenses in connection therewith.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as "undetermined" and are marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

In the ordinary course of business, the Debtors have retained certain customer prepayments and advances. Given the volume of such prepayments and advances and their confidential nature, the Debtors have not listed such prepayments and advances on Schedule E/F, Part 2. A more thorough description of the Debtors' customer relationships is set forth in the *Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (B) Granting Related Relief* [Docket No. 10].

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors have not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligations, to amend Schedules D and E/F if, or when, the Debtors receive such invoices.

- (g) **Schedule G – Executory Contracts and Unexpired Leases.** Although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Additionally, in certain instances, executory contracts and unexpired leases may be omitted due to their confidential nature but can be made available to the office of the United States Trustee for the Southern District of New York on a confidential basis. Additionally, relationships between the Debtors and their customers are often governed by a master services agreement, under which customers also place work and purchase orders, which may be considered executory contracts. The Debtors believe that disclosure of all of these purchase and work orders would be impracticable and unduly burdensome. Accordingly, to the extent the Debtors have determined to disclose non-confidential master services agreements in Schedule G, purchase and work orders placed thereunder may have been omitted.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. Expired contracts and leases may have also been inadvertently included. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into

various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreements, which documents may not be set forth in Schedule G. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Certain Debtors are guarantors and parties to guaranty agreements regarding the Debtors' prepetition credit facility. The guaranty obligations arising under these agreements are reflected on Schedules D and F only.

- (h) **Schedule H – Co-Debtors.** For purposes of Schedule H, only the agent under the prepetition credit facility or counterparties that are subject to a guaranty are listed as co-Debtors on Schedule H. The Debtors have not listed any litigation-related co-Debtors on Schedule H. Instead, all such listings can be found on Schedules E/F.

6. **Specific Statements Disclosures.**

- (a) **Statements, Part 1, Questions 1 and 2 – Income and Non-business Revenue.** Amounts listed for the current fiscal year are through April 7, 2018, rather than the Petition Date.
- (b) **Statements, Part 2, Questions 3 and 4 – Payments to Certain Creditors.** Prior to the Petition Date, the Debtors maintained an integrated cash management system through which the Debtors made certain payments on behalf of their other affiliated entities. Consequently, nearly all² payments to creditors and insiders listed in response to Questions 3 and 4 on each of the Statements reflect payments made by Nine West Holdings, Inc. on behalf of the corresponding Debtor entity, pursuant to the Debtors' cash management system described in the Cash Management Motion. Moreover, due to the Debtors' historical reporting practices, the clearing dates for certain transactions may reflect the date the transaction was entered rather than the date the cash cleared the Debtors' account.

² As reflected in its Statements, Nine West Development LLC makes payments on its own behalf, with the exception of payments listed on Statement 11.

For the purposes of these Statements, the Debtors used April 6, 2018, as the Petition Date. Any cash transfers made by the Debtors on such date, but prior to the actual filing of these chapter 11 cases, are reflected herein as occurring prepetition.

Payments made to Alvarez & Marsal North America LLC are reflected in the Debtors' responses to Question 11. Payments made by Alvarez & Marsal to Ralph Schipani are not listed in response to Question 4. Further, to streamline expense reimbursement and reduce attendant costs, the Debtors provided Ralph Schipani with a corporate card and access to a centralized Business Travel Account for booking airfare. In the interest of additional disclosure and out of an abundance of caution, payments made by the Debtors for the use of the corporate card or for travel booked through the Business Travel Account are listed in response to Question 4.

- (c) **Statements, Part 2, Question 6 – Setoffs.** For a discussion of setoffs and nettings incurred by the Debtors, refer to paragraph 4(r) of these Global Notes.
- (d) **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** The attachment to Question 11 of Nine West Holdings, Inc.'s Statement reflects payments to professionals made from the Debtors' main concentration account, which is owned by Nine West Holdings, Inc., on behalf of the ten other Debtor entities on a consolidated basis. The Debtors believe that it would be an inefficient use of the assets of the estates to allocate these payments on a Debtor-by-Debtor basis. The response to Question 11 in each of the Statements thus refers to the attachment to Question 11 of Nine West Holdings, Inc.'s Statement. In addition, in the interest of additional disclosure and out of an abundance of caution, the Debtors have included all payments to applicable professionals, including payments unrelated to bankruptcy (e.g., for corporate, intellectual property, and litigation-related professional fees and expenses).
- (e) **Statements, Part 12, Questions 22–24 – Details About Environmental Information.** The Debtors have made commercially reasonable efforts to identify the requested information for: (i) material judicial and administrative proceedings; (ii) notices of potential material liability or material violations; and (iii) governmental notifications of material releases, in each case, initiated, pending, or received within approximately five (5) years from the filing date, except with respect to known state or federal hazardous off-site waste disposal sites designated under the Superfund law or state equivalents for which the Debtors disregarded a lookback period. The Debtors acknowledge the possibility that information related to material proceedings, notices and governmental notifications responsive to Statements, Part 12, Questions 22–24, may be discovered subsequent to the filing of the Schedules and Statements. The Debtors reserve the right to supplement or amend this response in the future if additional information becomes available.
- (f) **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** The Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a

public filing. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their response to Statement Question 26, but have included parties who received audited financial statements.

- (g) **Statements, Part 13, Question 27 – Inventories.** The Debtors inventory product at their various distribution centers on a regular basis (including, in many scenarios, on a daily basis). In an effort to reduce the volume of disclosures that would be otherwise applicable, the Debtors have omitted such daily cycle counts conducted by the distribution centers.
- (h) **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtors to their respective directors and officers are listed on the attachment to Questions 3 and 4. Certain directors and executive officers of the Debtors are also directors and executive officers of certain Debtor and non-Debtor affiliates. To the extent payments to such individuals are not listed in the response to Questions 3 and 4 on the Statements for such Debtor affiliates, they did not receive payment for their services as directors or executive officers of these entities. Certain of the Debtors' directors and executive officers received distributions net of tax withholdings in the year preceding the Petition Date. The amounts listed under Questions 3 and 4 reflect the gross amounts paid to such directors and executive officers, rather than the net amounts after deducting for tax withholdings.

* * * * *

Fill in this information to identify the case:

Debtor name KASPER GROUP LLCUnited States Bankruptcy Court for the Southern District of New YorkCase number (if known): 18-10949☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*\$ 1,523,577.26

1b. Total personal property:

Copy line 91A from *Schedule A/B*\$ 118,116,132.41
+ undetermined amounts

1c. Total of all property:

Copy line 92 from *Schedule A/B*\$ 119,639,709.67
+ undetermined amounts

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 130,527,321.00
+ undetermined amounts3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*\$ 83,168.53
+ undetermined amounts

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*+ \$ 94,753,017.89
+ undetermined amounts

4. Total liabilities

Lines 2 + 3a + 3b

\$ 225,363,507.42
+ undetermined amounts

Fill in this information to identify the case:

Debtor name KASPER GROUP LLC
United States Bankruptcy Court for the: Southern District of New York
Case number (If known): 18-10949

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand \$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. See Attached Rider			\$ <u>100,000.00</u>
3.2.			\$ <u></u>

4. Other cash equivalents (Identify all)

4.1. None	\$ <u>0.00</u>
4.2.	\$ <u></u>

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 100,000.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. See Attached Rider	\$ <u>364,062.50</u>
7.2.	\$ <u></u>

Debtor KASPER GROUP LLC
Name

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. See Attached Rider \$ 5,348,603.21

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 5,712,665.71

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: 53,021,558.94 - 13,609,124.80 = → \$ 39,412,434.14
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 1,812,516.02 - 1,058,087.96 = → \$ 754,428.06
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 40,166,862.20

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
None	MM / DD / YYYY	\$		\$ 0.00
20. Work in progress				
None	MM / DD / YYYY	\$		\$ 0.00
21. Finished goods, including goods held for resale				
FINISHED GOODS	MM / DD / YYYY	\$ 24,461,111.39	NET BOOK VALUE	\$ 24,461,111.39
22. Other inventory or supplies				
None	MM / DD / YYYY	\$		\$ 0.00
23. Total of Part 5				\$ 24,461,111.39
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☒ Yes. Book value Undetermined Valuation method Undetermined Current value Undetermined

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture FURNITURE & FIXTURES	\$ 234,557.75	NET BOOK VALUE	\$ 234,557.75
40. Office fixtures PLEASE SEE RESPONSE TO SCHEDULE AB QUESTION 39.	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software See Attached Rider	\$ 320,332.04	_____	\$ 320,332.04
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
42.1 None	\$ _____	_____	\$ 0.00
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 554,889.79

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 None	\$		\$ 0.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 None	\$		\$ 0.00
48.2	\$		\$
49. Aircraft and accessories			
49.1 None	\$		\$ 0.00
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
MACHINERY & EQUIPMENT	\$ 27,374.21	NET BOOK VALUE	\$ 27,374.21
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 27,374.21

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 LEASEHOLD IMPRTS - 1412 BROADWAY NEW YORK, NY 10018	LEASED REAL PROPERTY	\$ 1,523,577.26	NET BOOK VALUE	\$ 1,523,577.26
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 1,523,577.26

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See Attached Rider	\$ 0.00		\$ 0.00 + undetermined amounts
61. Internet domain names and websites See Attached Rider	\$ 0.00		\$ 0.00 + undetermined amounts
62. Licenses, franchises, and royalties None	\$		\$ 0.00
63. Customer lists, mailing lists, or other compilations None	\$		\$ 0.00
64. Other intangibles, or intellectual property None	\$		\$ 0.00
65. Goodwill None	\$		\$ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00
+ undetermined amounts

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

None

Total face amount — doubtful or uncollectible amount = ➔

\$ 0.00

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

Tax year \$ 0.00
Tax year \$
Tax year \$

73. Interests in insurance policies or annuities

See Attached Rider

\$ 0.00
+ undetermined amounts

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

\$ 0.00

Nature of claim

Amount requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Potential Estate Claims and Causes of Action, Including all Estate or Derivative Claims

\$ Undetermined

Nature of claim

Amount requested \$ Undetermined

76. Trusts, equitable or future interests in property

None

\$ 0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

INTERCOMPANY RECEIVABLE - JH APPAREL HOLDINGS LLC

\$ 47,093,229.11

\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 47,093,229.11
+ undetermined amounts

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 100,000.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 5,712,665.71	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 40,166,862.20	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 24,461,111.39	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 554,889.79	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 27,374.21	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 1,523,577.26
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00 + undetermined amounts	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 47,093,229.11 + undetermined amounts	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 118,116,132.41 + undetermined amounts	+ 91b. \$ 1,523,577.26
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 119,639,709.67 + undetermined amounts

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 1, Question 3: Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
BANK OF AMERICA	LOCKBOX (#277512)	2882	\$100,000.00
		TOTAL	\$100,000.00

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 2, Question 7: Deposits, including security deposits and utility deposits

Description	Name of holder of deposit	Current value of debtor's interest
LEASING DEPOSIT - 1412 BROADWAY 9TH FLOOR	ESCADA US SUBCO LLC	\$110,771.76
LEASING DEPOSIT - 1412 BROADWAY 9TH FLOOR	ESCADA US SUBCO LLC	\$53,290.74
SECURITY DEPOSIT - FREIGHT	US BANK	\$200,000.00
	TOTAL	\$364,062.50

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 2, Question 8: Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description	Name of holder of prepayment	Current value of debtor's interest
PREPAID EXPENSES LONG TERM	1412 BROADWAY AMORTIZATION	\$44,414.33
PREPAID INSURANCE	CA SHEA & COMPANY INC	\$24,500.00
PREPAID INSURANCE	NATIONAL UNION FIRE INSURANCE	\$2,472.83
PREPAID INSURANCE	WILLIS OF NY INC D&O, EPL, FID	\$93,150.00
PREPAID INSURANCE	WILLIS OF NY INC EXCESS D&O RUN OFF	\$55,200.00
PREPAID MARKETING FIXTURES	AMORTIZATION	\$3,021,206.87
PREPAID MARKETING FIXTURES RESTRUCTURING	IDX ACCRUAL	\$68,910.01
PREPAID OTHER	AGE BECKER	\$66,666.67
PREPAID OTHER	INTEGRATION POINT INC	\$8,900.00
PREPAID OTHER	LIBERTY MUTUAL	\$14,112.79
PREPAID OTHER	LOG-NET ANNUAL TECH SUPPORT	\$3,576.44
PREPAID OTHER	MUNICH STOP LOSS	\$20,200.25
PREPAID OTHER	NEDGRAPHICS	\$10,207.03
PREPAID OTHER	VISUAL RETAILING LLC	\$1,570.09
PREPAID RENT	ESCADA US SUBO LLC	\$399,957.24
PREPAID ROYALTIES	DRESS BARN	\$1,476,779.04
TRANSIT CHK ADVANCE	WAGE WORKS - KASPER	\$36,779.62
	TOTAL	\$5,348,603.21

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 7, Question 41: Office equipment, including all computer equipment and communication systems equipment and software

General description	Basis	Depreciation	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
COMPUTER EQUIPMENT	\$50,352.32	(\$25,308.94)	\$25,043.38	NET BOOK VALUE	\$25,043.38
SOFTWARE	\$327,940.80	(\$32,652.14)	\$295,288.66	NET BOOK VALUE	\$295,288.66
				TOTAL	\$320,332.04

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - ALBERT NIPON (STYLIZED); REGISTRATION NO. - 1,042,953; DATED - JUL 6 1976	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON BOUTIQUE; REGISTRATION NO. - 1554633; DATED - OCT 10 1979	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON SUITS; REGISTRATION NO. - 00001411242; DATED - JAN 19 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; APPLICATION NO. - 216785-25-0; DATED - OCT 17 2016	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 1007473; DATED - FEB 28 1980	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 1036121; DATED - JUL 26 1982	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 1047073; DATED - JUN 5 1984	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 1166082; DATED - DEC 8 1981	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 1169623; DATED - FEB 11 1982	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 1191328; DATED - MAR 1 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 1210215; DATED - JAN 5 1984	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 1211891; DATED - JAN 31 1984	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 128868; DATED - JUN 5 1998	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 131108; DATED - OCT 6 2003	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 1325670; DATED - NOV 30 2012	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 133257; DATED - SEP 19 1988	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 139494; DATED - NOV 16 1989	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 1568862; DATED - JAN 8 1980	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 1968395; DATED - JUL 23 1987	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 2,552,470; DATED - MAR 26 2002	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 201401634; DATED - JUL 30 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 269469; DATED - MAY 28 1982	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 300005318; DATED - APR 11 2003	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 3129319; DATED - JUL 29 2004	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 318793; DATED - DEC 25 2006	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 3222649; DATED - NOV 29 1996	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 324241; DATED - MAR 11 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 327933; DATED - SEP 23 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 342046; DATED - JAN 17 1980	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 377076; DATED - DEC 1 1981	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 395514; DATED - OCT 6 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 417086; DATED - SEP 28 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 4836529; DATED - APR 21 2009	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 4844135; DATED - APR 28 2009	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 516056/TM205256; DATED - APR 17 2003	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 93460726; DATED - MAR 23 1993	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 978721; DATED - JAN 27 1986	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - 99329; DATED - MAR 29 1982	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - B2443/1990; DATED - NOV 10 1988	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - T03/05122J; DATED - APR 11 2003	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - T98/01979F; DATED - MAR 6 1998	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ALBERT NIPON; REGISTRATION NO. - TMA350563; DATED - JAN 27 1989	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; APPLICATION NO. - 86/627,740; DATED - MAY 13 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; APPLICATION NO. - 86/627,753; DATED - MAY 13 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; APPLICATION NO. - 86/627,764; DATED - MAY 13 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; APPLICATION NO. - 86/627,775; DATED - MAY 13 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; APPLICATION NO. - 86/627,785; DATED - MAY 13 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; APPLICATION NO. - 86/627,793; DATED - MAY 13 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; REGISTRATION NO. - 14092571; DATED - SEP 10 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; REGISTRATION NO. - 1549603; DATED - JUN 22 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; REGISTRATION NO. - 1549603; DATED - JUN 22 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; REGISTRATION NO. - 1549604; DATED - JUN 22 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; REGISTRATION NO. - 1567044; DATED - AUG 25 2015	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - BLACK LABEL BY EVAN-PICONE; REGISTRATION NO. - 17060813; DATED - AUG 14 2016	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; REGISTRATION NO. - 17060814; DATED - AUG 14 2016	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; REGISTRATION NO. - 17060815; DATED - AUG 14 2016	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - BLACK LABEL BY EVAN-PICONE; REGISTRATION NO. - 4,922,011; DATED - MAR 22 2016	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ELEJIR; REGISTRATION NO. - 13305715; DATED - JAN 21 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ELEJIR; REGISTRATION NO. - 13305716; DATED - JAN 21 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ELEJIR; REGISTRATION NO. - 13305717; DATED - JAN 21 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - ESSENTIALS THAT WORK; APPLICATION NO. - 87494951; DATED - JUN 19 2017	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN PICONE SPORT (STYLIZED); REGISTRATION NO. - 157086; DATED - JUN 17 1993	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE (IN KATAKANA); REGISTRATION NO. - 1298916; DATED - SEP 12 1987	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE (IN KATAKANA); REGISTRATION NO. - 2098661; DATED - NOV 30 1988	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE (IN KATAKANA); REGISTRATION NO. - 2160081; DATED - AUG 31 1989	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE (IN KATAKANA); REGISTRATION NO. - 2166960; DATED - AUG 31 1989	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE BLACK LABEL	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE IN CHINESE CHARACTERS; APPLICATION NO. - 5519656; DATED - AUG 3 2006	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE IN CHINESE CHARACTERS; REGISTRATION NO. - 5519655; DATED - OCT 14 2009	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE IN CHINESE CHARACTERS; REGISTRATION NO. - 5519657; DATED - SEP 13 2019	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE SPORT (STYLIZED); REGISTRATION NO. - 122114; DATED - SEP 21 1992	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE SPORT (STYLIZED); REGISTRATION NO. - 128691; DATED - FEB 28 1991	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - EVAN-PICONE SPORT (STYLIZED); REGISTRATION NO. - 1457438; DATED - MAR 5 1991	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE SPORT (STYLIZED); REGISTRATION NO. - 238376; DATED - JUL 31 1992	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE SPORT (STYLIZED); REGISTRATION NO. - 2723875; DATED - DEC 26 1997	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE SPORT (STYLIZED); REGISTRATION NO. - 474890; DATED - JUL 2 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE SPORT (STYLIZED); REGISTRATION NO. - 985637; DATED - DEC 16 1993	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE SPORT (STYLIZED); REGISTRATION NO. - B6941/95; DATED - AUG 16 1995	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE SPORT; REGISTRATION NO. - 76414; DATED - APR 1 1996	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE WITH DESIGN; REGISTRATION NO. - 2050604; DATED - MAY 26 1988	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE WITH DESIGN; REGISTRATION NO. - 2098660; DATED - NOV 30 1988	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE WITH DESIGN; REGISTRATION NO. - 2107469; DATED - JAN 23 1989	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE WITH DESIGN; REGISTRATION NO. - 2107470; DATED - JAN 23 1989	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE WITH DESIGN; REGISTRATION NO. - 56543; DATED - MAY 20 1970	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE WITH DESIGN; REGISTRATION NO. - B68/4042; DATED - SEP 9 1968	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; APPLICATION NO. - 312234; DATED - DEC 31 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; APPLICATION NO. - 3364346; DATED - OCT 30 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; APPLICATION NO. - 86/876,406; DATED - JAN 15 2016	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; APPLICATION NO. - 9052014; DATED - APR 10 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; APPLICATION NO. - 9062014; DATED - APR 10 2014	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: KASPER GROUP LLC

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Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - EVAN-PICONE; APPLICATION NO. - 9072014; DATED - APR 10 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 0,854,224; DATED - AUG 6 1968	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 03316; DATED - DEC 6 2003	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 034586; DATED - OCT 29 1984	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 0375161; DATED - MAR 12 1982	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 04615PP; DATED - OCT 25 1994	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 060958; DATED - JAN 13 1994	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1,250,451; DATED - SEP 6 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1,513,133; DATED - FEB 7 1989	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 100400; DATED - AUG 23 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1006137; DATED - MAR 7 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1045660; DATED - JUN 1 2003	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1064806; DATED - NOV 16 2003	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 107180; DATED - JAN 22 1985	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1074359; DATED - MAR 1 1985	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 107655; DATED - MAR 2 1984	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 107656; DATED - MAR 2 1984	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 107657; DATED - MAR 2 1984	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 11,115; DATED - NOV 21 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1135224; DATED - JUL 24 2006	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 11766; DATED - SEP 14 1981	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1177165; DATED - JUN 3 1991	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 117824; DATED - MAR 20 1992	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1194-88; DATED - MAY 20 1988	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1201600005349; DATED - NOV 22 2016	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 123508-F; DATED - MAY 16 1986	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 128131; DATED - JUN 5 2012	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1292747; DATED - JUN 25 2012	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 133760; DATED - NOV 9 1981	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 140002; DATED - DEC 18 1991	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1430027; DATED - JUL 2 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 148655; DATED - OCT 13 1981	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1489; DATED - OCT 14 1981	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 151072; DATED - JAN 10 1970	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 151474; DATED - JUL 16 1992	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 153501; DATED - FEB 28 1994	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1582239; DATED - JUL 25 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1591346; DATED -	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1606568; DATED - JUL 27 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1634828; DATED - APR 28 2016	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 165 195; DATED - OCT 24 1981	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 165195; DATED - OCT 24 1981	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 166150; DATED - MAY 31 1994	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 166155; DATED - MAY 30 1994	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 171879; DATED - OCT 9 1970	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 182270; DATED - JUL 1 1982	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 18781; DATED - JUL 29 1989	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 1970051; DATED - FEB 7 2003	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 2038; DATED - AUG 21 1984	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 2071083; DATED - AUG 29 1988	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 211653; DATED - MAY 16 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 211760; DATED - MAY 16 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 215768; DATED - OCT 31 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 231924; DATED - MAR 27 1992	Undetermined	NET BOOK VALUE	Undetermined

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Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 234392; DATED - JUN 10 1994	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 236591; DATED - JUL 11 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 23816; DATED - SEP 25 1981	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 252/12; DATED - FEB 8 1992	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 268546; DATED - DEC 28 1992	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 2716/92; DATED - JUL 7 1992	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 27753; DATED -	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 27773; DATED - AUG 30 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 280212; DATED - APR 17 1995	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 2831; DATED - NOV 5 1991	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 2904587; DATED - SEP 8 2017	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 3124092; DATED - FEB 29 1996	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 330050; DATED - MAY 27 1991	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 3465606; DATED - AUG 2 2005	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 361399; DATED - APR 2 1980	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 366921; DATED - SEP 30 1988	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 383956; DATED - SEP 9 1991	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 387704; DATED - JAN 30 1986	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 4-2012-012172; DATED - AUG 29 2013	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 4-2015-012947; DATED - MAY 12 2016	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 45196/371/105; DATED - OCT 17 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 452255; DATED - AUG 1 1984	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 463-1982; DATED - JAN 29 1982	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 483669; DATED - JUN 27 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 502/1991; DATED - APR 26 1991	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 5049/95; DATED - AUG 6 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 518930; DATED - APR 1 1991	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 53484; DATED - MAR 3 1986	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 567984; DATED - OCT 10 1991	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 570247; DATED - OCT 30 1991	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 5869; DATED - DEC 30 2013	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 61037; DATED - JUL 15 1982	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 622509; DATED - FEB 14 2002	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 63189; DATED - NOV 22 1968	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 693332; DATED - DEC 21 1965	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 70142; DATED - SEP 21 1984	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 76489; DATED - APR 1 1996	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 77277; DATED - MAR 10 1994	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 78017; DATED - APR 29 1994	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 81212; DATED - SEP 11 1994	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 818293160; DATED - OCT 11 2005	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 824094573; DATED - APR 17 2007	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 827509286; DATED - DEC 18 2007	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 874 593; DATED - SEP 5 1968	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 87944; DATED - JUN 23 1970	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 88355; DATED - NOV 23 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 898596; DATED - FEB 15 1993	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 90/04425; DATED - JUL 12 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 907510; DATED - AUG 31 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 9124; DATED - FEB 15 1993	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 91979; DATED - DEC 18 2003	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 926662; DATED - MAR 28 2001	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 930527; DATED - SEP 5 1968	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 963755; DATED - JUN 27 2002	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 98611; DATED - JAN 30 1991	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - 988084; DATED - MAR 10 1986	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - A536530; DATED - AUG 20 1992	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - B115625; DATED - SEP 18 1986	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - B3181/83; DATED - JUN 21 1983	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - DD651100; DATED - APR 28 1992	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - KOR118607; DATED - JUL 16 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - KOR118608; DATED - JUL 16 1990	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - M092240; DATED - SEP 17 1992	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - R 12472; DATED - JAN 20 1992	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - S28613; DATED - SEP 17 1981	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - VR 617-1969; DATED - FEB 28 1969	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - EVAN-PICONE; REGISTRATION NO. - VR 6185-1991; DATED - SEP 20 1991	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; APPLICATION NO. - 15116; DATED - MAR 6 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; APPLICATION NO. - 15118; DATED - MAR 6 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; APPLICATION NO. - 15119; DATED - MAR 6 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; APPLICATION NO. - 7115789; DATED - DEC 16 2008	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; APPLICATION NO. - 9012014; DATED - APR 10 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; APPLICATION NO. - 9032014; DATED - APR 10 2014	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - KASPER; APPLICATION NO. - 9042014; DATED - APR 10 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 1,162,830; DATED - JUL 28 1981	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 1387766; DATED - JUL 21 2008	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 205219; DATED - JAN 25 2005	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 207445; DATED - FEB 23 1998	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 2159060; DATED - FEB 24 1998	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 2417798; DATED - JUL 19 2004	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 3,536,755; DATED - NOV 25 2008	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 322845; DATED - MAR 19 2007	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 3384446; DATED - FEB 19 2008	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 4,792,816; DATED - AUG 18 2015	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 522730; DATED - MAY 7 2004	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 5447; DATED - AUG 3 2016	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 56759; DATED - NOV 17 2004	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 627110; DATED - FEB 20 1998	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 70766; DATED - JUN 14 2007	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 7115788; DATED - APR 21 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 755735; DATED - FEB 23 1998	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 836458; DATED - JUN 9 2004	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - 98719963; DATED - FEB 25 1998	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - KASPER; REGISTRATION NO. - TMA491089; DATED - MAR 10 1998	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - LE SUIT; APPLICATION NO. - 9022014; DATED - APR 10 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - LE SUIT; APPLICATION NO. - 9132014; DATED - APR 10 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - LE SUIT; APPLICATION NO. - 9142014; DATED - APR 10 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - LE SUIT; REGISTRATION NO. - 13444018; DATED - JUL 7 2016	Undetermined	NET BOOK VALUE	Undetermined

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 60: Patents, copyrights, trademarks, and trade secrets

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
TRADEMARK - LE SUIT; REGISTRATION NO. - 15120; DATED -	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - LE SUIT; REGISTRATION NO. - 2,190,755; DATED - SEP 22 1998	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - LE SUIT; REGISTRATION NO. - 337326; DATED - NOV 14 2007	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - LE SUIT; REGISTRATION NO. - 7159; DATED - JUN 30 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - LE SUIT; REGISTRATION NO. - 7160; DATED - JUN 30 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - LE SUIT; REGISTRATION NO. - 9884907; DATED - MAY 28 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - NIPON BOUTIQUE	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - NIPON BOUTIQUE; REGISTRATION NO. - 1501589; DATED - DEC 2 1988	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - NIPON BOUTIQUE; REGISTRATION NO. - 16477009; DATED - MAY 14 2017	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - NIPON BOUTIQUE; REGISTRATION NO. - 330908; DATED - AUG 3 2007	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - NIPON BOUTIQUE; REGISTRATION NO. - 4,617,470; DATED - OCT 7 2014	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - NIPON PETITES; REGISTRATION NO. - 133258; DATED - SEP 19 1988	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - PICONE SPORT; REGISTRATION NO. - 488519; DATED - JAN 29 1998	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - PICONE; REGISTRATION NO. - 1035491; DATED - MAR 1 2003	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - SEPARATES THAT WORK; APPLICATION NO. - 87569753; DATED - AUG 15 2017	Undetermined	NET BOOK VALUE	Undetermined
TRADEMARK - STUDIO PICONE; REGISTRATION NO. - 328,195; DATED - MAY 29 1987	Undetermined	NET BOOK VALUE	Undetermined
		TOTAL	\$0.00 + undetermined amounts

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 10, Question 61: Internet domain names and websites

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
ALBERTNIPON.COM	Undetermined	NET BOOK VALUE	Undetermined
EVANPICONE.COM	Undetermined	NET BOOK VALUE	Undetermined
EVAN-PICONE.COM	Undetermined	NET BOOK VALUE	Undetermined
EVANPICONE.NET	Undetermined	NET BOOK VALUE	Undetermined
KASPER.COM	Undetermined	NET BOOK VALUE	Undetermined
KASPER-APPAREL.COM	Undetermined	NET BOOK VALUE	Undetermined
KASPEREMAIL.COM	Undetermined	NET BOOK VALUE	Undetermined
KASPERGROUPAPPAREL.COM	Undetermined	NET BOOK VALUE	Undetermined
		TOTAL	\$0.00 + undetermined amounts

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
AIG SPECIALTY INSURANCE COMPANY	D&O, EMPLOYMENT PRACTICES LIABILITY, AND FIDUCIARY LIABILITY	01-969-09-76	Undetermined
ALLIANZ	OCEAN CARGO/INLAND TRANSIT	OC & OCW 91543900	Undetermined
ALLIANZ	SIDE A DIRECTORS & OFFICERS LIABILITY	DOA2010075	Undetermined
BEAZLEY INSURANCE COMPANY, INC.	NETWORK SECURITY/PRIVACY	V153E1170401	Undetermined
CNA	EXCESS DIRECTORS & OFFICERS LIABILITY	596829990	Undetermined
FEDERAL INSURANCE COMPANY	BUSINESS TRAVEL ACCIDENT	6477-83-74	Undetermined
FEDERAL INSURANCE COMPANY	BUSINESS TRAVEL ACCIDENT	9907-86-36	Undetermined
FM GLOBAL	PROPERTY/BUSINESS INCOME	1024282	Undetermined
FM GLOBAL	PROPERTY/BUSINESS INCOME	1036641	Undetermined
GEMINI INSURANCE COMPANY	SIDE A DIRECTORS & OFFICERS LIABILITY	BPRO8028551	Undetermined
HARTFORD	BUSINESS AUTOMOBILE COVERAGE	U.S. - 10 ABS36302	Undetermined
HARTFORD	BUSINESS AUTOMOBILE COVERAGE	CAN - 05 CON132507	Undetermined
HARTFORD	COMMERCIAL GENERAL LIABILITY	U.S. - 10 CSES36301	Undetermined
HARTFORD	COMMERCIAL GENERAL LIABILITY	CAN. - 10 LIA132198	Undetermined
HARTFORD	COMMERCIAL GENERAL LIABILITY	CAN. - 05 LIA132198	Undetermined
HARTFORD	WORKERS' COMPENSATION	10 WN S36300	Undetermined
HARTFORD	WORKERS' COMPENSATION	10 WBR S36304	Undetermined
LIBERTY INSURANCE	EXCESS LIABILITY	1000094412-04	Undetermined
LIBERTY INSURANCE UNDERWRITERS INC.	EXCESS LIABILITY	1000094412-05	Undetermined
LIBERTY MUTUAL	UMBRELLA LIABILITY	TH7-621-094604-17	Undetermined
LIBERTY MUTUAL	UMBRELLA LIABILITY	TH7-621-094604-18	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	COMMERCIAL CRIME	01-969-33-25	Undetermined
NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	SPECIAL RISKS	15-516-139	Undetermined
RLI INSURANCE COMPANY	EXCESS DIRECTORS & OFFICERS LIABILITY	EPG0019001	Undetermined
ST. PAUL FIRE AND MARINE INSURANCE	EXCESS LIABILITY	ZUP-71M0215A- 17-NF	Undetermined
ST. PAUL FIRE AND MARINE INSURANCE	EXCESS LIABILITY	ZUP-71M0215A- 18-NF	Undetermined
WESTCHESTER FIRE INSURANCE COMPANY	EXCESS DIRECTORS & OFFICERS LIABILITY	G27437394 004	Undetermined

Debtor Name: KASPER GROUP LLC

Case Number: 18-10949

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
WESTCHESTER SURPLUS LINES INSURANCE COMPANY	BUILDINGS, PERSONAL PROPERTY, AND BUSINESS INCOME	I08861791 001	Undetermined
ZURICH AMERICAN INSURANCE COMPANY	EXCESS DIRECTORS & OFFICERS LIABILITY	MPL1071332-00	Undetermined
ZURICH AMERICAN INSURANCE COMPANY	FOREIGN LIABILITY	ZE 9155892-03	Undetermined
ZURICH AMERICAN INSURANCE COMPANY	FOREIGN LIABILITY	ZE 9155892-04	Undetermined
		TOTAL	\$0.00 + undetermined amounts

Fill in this information to identify the case:

Debtor name KASPER GROUP LLC
United States Bankruptcy Court for the: Southern District of New York
Case number (if known): 18-10949

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name
CORTLAND CAPITAL MARKET SERVICES LLC

Describe debtor's property that is subject to a lien

\$ Undetermined

\$ Undetermined

Creditor's mailing address

ATTN: MARIA VILLAGOMEZ AND LEGAL
DEPARTMENT
225 W WASHINGTON ST
9TH FLOOR
CHICAGO, IL 60606

Describe the lien

CO-GUARANTOR - SECURED TERM LOAN

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Creditor's email address, if known
LEGAL@CORTLANDGLOBAL.COM

Date debt was incurred Undetermined

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

2.2 Creditor's name
WELLS FARGO BANK, NATIONAL
ASSOCIATION, AS ADMINISTRATIVE AGENT

Describe debtor's property that is subject to a lien

\$ Undetermined

\$ Undetermined

Creditor's mailing address

ATTN: MICHAEL STAVRAKOS
ONE BOSTON PLACE
19TH FLOOR
BOSTON, MA 02108

Describe the lien

GUARANTOR TO LETTER OF CREDIT IN THE AMOUNT
OF \$5,325,000.00 FOR THE BENEFIT OF LIBERTY
MUTUAL INSURANCE COMPANY.

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Creditor's email address, if known

Date debt was incurred Undetermined

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 130,527,321.00
+ undetermined amounts

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral

Column B
**Value of collateral
that supports this
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.3</p> <p>Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: MICHAEL STAVRAKOS ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien GUARANTOR TO LETTER OF CREDIT IN THE AMOUNT OF \$200,000.00 FOR THE BENEFIT OF ATLANTIC SPECIALTY INSURANCE CO..</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ Undetermined</u></p>	<p><u>\$ Undetermined</u></p>
<p>2.4</p> <p>Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: MICHAEL STAVRAKOS ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien GUARANTOR TO LETTER OF CREDIT IN THE AMOUNT OF \$7,485,367.12 FOR THE BENEFIT OF 1411 IC-SIC PROPERTY LLC.</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ Undetermined</u></p>	<p><u>\$ Undetermined</u></p>

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral

Column B
Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.5</p> <p>Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: MICHAEL STAVRAKOS ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien GUARANTOR TO LETTER OF CREDIT IN THE AMOUNT OF \$275,000.00 FOR THE BENEFIT OF HARTFORD FIRE INSURANCE.</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ Undetermined</u></p>	<p><u>\$ Undetermined</u></p>
<p>2.6</p> <p>Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: MICHAEL STAVRAKOS ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien GUARANTOR TO LETTER OF CREDIT IN THE AMOUNT OF \$247,982.40 FOR THE BENEFIT OF CHETRIT 1412 LLC .</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ Undetermined</u></p>	<p><u>\$ Undetermined</u></p>

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Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral

Column B
Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.9</p> <p>Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: MICHAEL STAVRAKOS ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien GUARANTOR TO LETTER OF CREDIT IN THE AMOUNT OF \$1,175,000.00 FOR THE BENEFIT OF HARTFORD FIRE INSURANCE COMPANY.</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ Undetermined</u></p>	<p><u>\$ Undetermined</u></p>
<p>2.10</p> <p>Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: MICHAEL STAVRAKOS ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien GUARANTOR TO LETTER OF CREDIT IN THE AMOUNT OF \$6,112,500.00 FOR THE BENEFIT OF ATLANTIC SPECIALTY INSURANCE CO. (ONE BEACON COLLATERAL).</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ Undetermined</u></p>	<p><u>\$ Undetermined</u></p>

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral

Column B
Value of collateral
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claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p>2.11</p> <p>Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: MICHAEL STAVRAKOS ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien GUARANTOR TO LETTER OF CREDIT IN THE AMOUNT OF \$300,000.00 FOR THE BENEFIT OF HARTFORD FIRE INSURANCE .</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ Undetermined</u></p>	<p><u>\$ Undetermined</u></p>
<p>2.12</p> <p>Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: MICHAEL STAVRAKOS ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien GUARANTOR TO LETTER OF CREDIT IN THE AMOUNT OF \$3,600,000.00 FOR THE BENEFIT OF BANK OF AMERICA N.A.</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ Undetermined</u></p>	<p><u>\$ Undetermined</u></p>

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 1: Additional Page

Column A
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claim

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<p>2.13</p> <p>Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: MICHAEL STAVRAKOS ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien GUARANTOR TO LETTER OF CREDIT IN THE AMOUNT OF \$1,197,746.83 FOR THE BENEFIT OF ATLANTIC SPECIALTY INSURANCE CO..</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ Undetermined</u></p>	<p><u>\$ Undetermined</u></p>
<p>2.14</p> <p>Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: MICHAEL STAVRAKOS ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien GUARANTOR TO LETTER OF CREDIT IN THE AMOUNT OF \$108,600.00 FOR THE BENEFIT OF FP BUILDING 17 LLC.</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$ Undetermined</u></p>	<p><u>\$ Undetermined</u></p>

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral

Column B
**Value of collateral
that supports this
claim**

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<p>2.15</p> <p>Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT</p> <p>Creditor's mailing address ATTN: MICHAEL STAVRAKOS ONE BOSTON PLACE 19TH FLOOR BOSTON, MA 02108</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred Undetermined Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien REVOLVING CREDIT AGREEMENT (ABL & FILO)</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$130,527,321.00</u></p>	<p><u>\$ Undetermined</u></p>
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Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 10	
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 11	
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 12	
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 13	
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 14	
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 15	
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 2	
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 3	
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 4	
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 5	

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 6	
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 7	
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 8	
WELLS FARGO, N.A. C/O MORGAN, LEWIS & BOCKIUS LLP ATTN: MARJORIE S. CRIDER ONE FEDERAL ST. BOSTON, MA 02110	Line 9	

Fill in this information to identify the case:

Debtor KASPER GROUP LLC
United States Bankruptcy Court for the: Southern District of New York
Case number 18-10949
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address ANGEL R. VELASQUEZ ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((4)(A))	As of the petition filing date, the claim is: \$ 19,537.70 Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SEVERANCE CLAIM Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 6,680.20
2.2 Priority creditor's name and mailing address DEMETRIO ROSARIO ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((4)(A))	As of the petition filing date, the claim is: \$ 24,272.28 Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SEVERANCE CLAIM Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 713.86
2.3 Priority creditor's name and mailing address LAIDA ROS ADDRESS ON FILE Date or dates debt was incurred Undetermined Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((4)(A))	As of the petition filing date, the claim is: \$ 13,117.65 Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: SEVERANCE CLAIM Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	\$ 6,795.70

Debtor KASPER GROUP LLC
Name

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Part 1. Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.4 **Priority creditor's name and mailing address** \$26,240.90 \$4,563.40

TAK H LAM
ADDRESS ON FILE

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined

Basis for the claim:
SEVERANCE CLAIM

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ((4)(A))

- ☐ No
☐ Yes

2.5 **Priority creditor's name and mailing address** \$ Undetermined \$ Undetermined

WASHINGTON B&O, STATE OF
KRISTAL HUNT
2101 FOURTH AVENUE
STE. 1400
SEATTLE, WA 98121-2300

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Date or dates debt was incurred
Undetermined

Basis for the claim:
AUDIT CLAIM

Last 4 digits of account number

Is the claim subject to offset?

Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

- ☐ No
☐ Yes

Debtor KASPER GROUP LLC
Name

Case number (if known) 18-10949

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 525 DELAWARE LLC PO BOX 3085 HICKSVILLE, NY 11802-3085 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE PAYABLE</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>270,964.15</u>
3.2	Nonpriority creditor's name and mailing address ADJCO APPAREL HOLDINGS LLC 1412 BROADWAY NEW YORK, NY 10018 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE PAYABLE</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>22,639.73</u>
3.3	Nonpriority creditor's name and mailing address AGH TRIMSOURCE 252 W 37TH ST 3RD FL NEW YORK, NY 10018 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE PAYABLE</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>53.76</u>
3.4	Nonpriority creditor's name and mailing address AMALGAMATED NATIONAL HEALTH FUND 333 WESTCHESTER AVENUE WHITE PLAINS, NY 10604 Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PENSION CLAIM (NATIONAL RETIREMENT FUND)</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>Undetermined</u>
3.5	Nonpriority creditor's name and mailing address ANGELA O'RILEY ANGELA LYNN ORILEY 388 BRIDGE STREET #28E BROOKLYN, NY 11201 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE PAYABLE</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>Undetermined</u>
3.6	Nonpriority creditor's name and mailing address ARCH SEWING MACHINE CO. 659 CALLOWHILL ST PHILADELPHIA, PA 19123 Date or dates debt was incurred <u>Undetermined</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE PAYABLE</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>1,889.60</u>

Debtor KASPER GROUP LLC
Name

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Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address	\$1,954.16
	<p>ARDITO'S BUSINESS MACHINES 238 HIGBIE LANE WEST ISLIP, NY 11795</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.8	Nonpriority creditor's name and mailing address	\$19.65
	<p>ASSURED ENVIRONMENTS RAMAC CORP. 45 BROADWAY 10TH FL NEW YORK, NY 10006</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.9	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>ATLANTIC SPECIALTY INSURANCE COMPANY 150 ROYALL STREET CANTON, MA 02021</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: SURETY BOND NUMBER 141003019 FOR THE BENEFIT OF U.S. CUSTOMS AND BORDER PROTECTION.</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.10	Nonpriority creditor's name and mailing address	\$600.00
	<p>ATOM DESIGN 443 NEW CROSS RD LONDON SE14 6TA UNITED KINGDOM</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.11	Nonpriority creditor's name and mailing address	\$872.43
	<p>AVERY DENNISON HONG KONG B.V. 7508, PO BOX 7247 PHILADELPHIA, PA 19170-7508</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor KASPER GROUP LLC
Name

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Amount of claim

3.12	Nonpriority creditor's name and mailing address	\$422.80
	<p>BANK OF AMERICA PO BOX 15731 WILMINGTON, DE 19886-5731</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.13	Nonpriority creditor's name and mailing address	\$250.40
	<p>BANK OF AMERICA PO BOX 15731 WILMINGTON, VA 19886-5731</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.14	Nonpriority creditor's name and mailing address	\$374.00
	<p>BEST LINING CORP 1407 BROADWAY STE 2505 NEW YORK, NY 10018</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.15	Nonpriority creditor's name and mailing address	\$1,099.16
	<p>BESTWAY VENDING 26 EASTERN PKY. JERSEY CITY, NJ 07305</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.16	Nonpriority creditor's name and mailing address	\$1,451.00
	<p>BIANCA GROUP LTD 244 WEST 39TH STREET 4TH FLOOR NEW YORK, NY 10018</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor KASPER GROUP LLC
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Amount of claim

3.17	Nonpriority creditor's name and mailing address	\$270.00
	<p>BICOASTAL MGMT MALIWAWA PRODUCTIONS 446 E 86TH ST STE 4F NEW YORK, NY 10028</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.18	Nonpriority creditor's name and mailing address	\$400.10
	<p>CASS INFORMATION SYSTEMS INC. PO BOX 17617 TELECOM SERVICES DIVISION SAINT LOUIS, MO 63178</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.19	Nonpriority creditor's name and mailing address	\$90.10
	<p>CHANG TSI & PARTNERS LIMITED 7/8TH FL TOWER A HUNDRED ISLAND PARK BEI ZHAN BEI JIE ST XICHENG DISTRICT BEIJING 100044 CHINA</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.20	Nonpriority creditor's name and mailing address	\$1,641.97
	<p>CHANG TSI & PARTNERS LIMITED 7/8TH FL TOWER A HUNDRED ISLAND PARK BEI ZHAN BEI JIE ST XICHENG DISTRICT BEIJING 100044 CHINA</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.21	Nonpriority creditor's name and mailing address	\$7,376.65
	<p>CHUNGWOO CORPORATION 645 CHUNG WOO BUILDING YEONGDONG-DAERO GANGNAM-GU SEOUL KOREA, REPUBLIC OF</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor KASPER GROUP LLC
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Amount of claim

3.22 **Nonpriority creditor's name and mailing address** \$1,614.52

COMMERCE TECHNOLOGIES INC
COMMERCE HUB
25736 NETWORK PLACE
CHICAGO, IL 60673-1257

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.23 **Nonpriority creditor's name and mailing address** \$140.43

COMMUNICAR INC.
73-10 88TH STREET
GLENDALE, NY 11385

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.24 **Nonpriority creditor's name and mailing address** \$1,822.37

COMMUNICAR INC
73-10 88TH ST
GLENDALE, NY 11385

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.25 **Nonpriority creditor's name and mailing address** \$1,890.00

CONSULTING & TESTING SERVICES INC
237 WEST 35TH ST SUITE 1201
NEW YORK, NY 10001

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.26 **Nonpriority creditor's name and mailing address** \$403.50

CONTINENTAL COLLECTION HK LTD.
18G FORD GLORY PLAZA
37 WING HONG STREET
LAI CHI KOK
HONG KONG

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

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Name

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Amount of claim

3.27 **Nonpriority creditor's name and mailing address** \$1,744.17

CORSEARCH
C T CORPORATION SYSTEM
PO BOX 4349
CAROL STREAM, IL 60197-4349

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.28 **Nonpriority creditor's name and mailing address** \$116,003.78

DEBRA ANNETTE LANE
ADDRESS ON FILE

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: SEVERANCE CLAIM

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.29 **Nonpriority creditor's name and mailing address** \$ Undetermined

DHL EXPRESS (USA) INC
16592 COLLECTIONS CENTER DR
CHICAGO, IL 60693

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.30 **Nonpriority creditor's name and mailing address** \$105,353.67

DIANA LAU
ADDRESS ON FILE

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: SEVERANCE CLAIM

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.31 **Nonpriority creditor's name and mailing address** \$165.20

DIVONU INTERNATIONAL
UNIT 03, 7/F YUEN SHING IND., BUILD
1033 YEE KUK WEST STREET
LAI CHI KOK
HONG KONG

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

Debtor KASPER GROUP LLC
Name

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Amount of claim

3.32 **Nonpriority creditor's name and mailing address** \$3,375.12

DONNELLY MECHANICAL CORP
9659 22ND ST
QUEENS VILLAGE, NY 11429

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.33 **Nonpriority creditor's name and mailing address** \$ Undetermined

ELITE MODEL MANAGEMENT CORP
CREATIVE WORLD MANAGEMENT LLC
245 FIFTH AVE 24TH FL
NEW YORK, NY 10016

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.34 **Nonpriority creditor's name and mailing address** \$669,963.12

ESQUEL ENTERPRISES LIMITED
25 HARBOUR ROAD WANCHAI
13/F HARBOUR CENTRE
HONG KONG
HONG KONG

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.35 **Nonpriority creditor's name and mailing address** \$ Undetermined

FANCY SOHO ENTERPRISE LIMITED
NO 102 JIANGDONG MIDDLE ROAD
10 FLOOR BUILDING A WANDA PLAZA
NANJING 210006
CHINA

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.36 **Nonpriority creditor's name and mailing address** \$792.29

FEDEX
3875 AIRWAYS BLVD MODULE H 3RD FL
MEMPHIS, TN 38116

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

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Amount of claim

3.37	Nonpriority creditor's name and mailing address	\$320.04
	<p>FINELINE TECHNOLOGIES INC. PO BOX 934219 ATLANTA, GA 31193-4219</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.38	Nonpriority creditor's name and mailing address	\$6,600.00
	<p>FIT MODELS LLC 124 EAST 40TH STREET NEW YORK, NY 10016</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.39	Nonpriority creditor's name and mailing address	\$1,941.81
	<p>FTN CO LTD 197-28 DREAM TOWER 12TH ENC VENTURE GURO-DONG GURO-GU SEOUL 152-719 KOREA, REPUBLIC OF</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.40	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>G&G GARMENTS II LTD 231 W 39TH STREET SUITE 814 NEW YORK, NY 10018</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.41	Nonpriority creditor's name and mailing address	\$14,247.12
	<p>GARMENT 10 CORPORATION JSC 765 NGUYEN VAN LINH SAIDONG WARDS LONG BIEN DISTRICT HANOI 10000 VIETNAM</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor KASPER GROUP LLC
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Amount of claim

3.42 **Nonpriority creditor's name and mailing address** \$476,129.36

GEODIS USA INC FORMERLY OHL INTERNATIONAL
62216 COLLECTIONS CENTER DR
CHICAGO, IL 60693-0622

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.43 **Nonpriority creditor's name and mailing address** \$2,974.70

GERBER TECHNOLOGY INC
PO BOX 95060
CHICAGO, IL 60694-5060

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.44 **Nonpriority creditor's name and mailing address** \$ Undetermined

GLAS TRUST COMPANY LLC
ATTN: ADAM BERMAN, VICE PRESIDENT
230 PARK AVENUE
10TH FLOOR
NEW YORK, NY 10169

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: CO-GUARANTOR - UNSECURED TERM LOAN

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.45 **Nonpriority creditor's name and mailing address** \$ Undetermined

GUANGZHOU HAUYUAN CLOTHING LTD
NINGXI GUO CHUN INDUSTRIAL ZONE
XINTANG
GUANGZHOU 511340
CHINA

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.46 **Nonpriority creditor's name and mailing address** \$677.90

GUIDE FABRIC INC
262 W 38TH ST
NEW YORK, NY 10018

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

Debtor KASPER GROUP LLC
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Amount of claim

3.47	Nonpriority creditor's name and mailing address	\$20.00
	<p>HANNAH MARSDEN 2339 N. COMMONWEALTH #3D CHICAGO, IL 60614</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNCLAIMED PROPERTY CLAIM</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.48	Nonpriority creditor's name and mailing address	\$48,087.38
	<p>HANSAE CO LTD YEOUIDO DONG 5F 29 EUNHAENG RO YEONGDEUNGPO GU SEOUL 150-739 KOREA, REPUBLIC OF</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.49	Nonpriority creditor's name and mailing address	\$3,960.00
	<p>HIGH FASHION GARMENTS CO LTD 1-11 KWAI HEI ST 11/F HIGH FASHION CENTRE KWAI CHUNG HONG KONG</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.50	Nonpriority creditor's name and mailing address	\$202.13
	<p>HIGH HOPE INT'L GROUP NEWEST APPAREL CORP LTD 109 SOFOTWARE AVE NANJING 210012 CHINA</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.51	Nonpriority creditor's name and mailing address	\$101,708.67
	<p>HONGS INTERNATIONAL LTD. 302 GALMACHI-RO JUNGWON-GU SEONGNAM 462-120 KOREA, REPUBLIC OF</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.52 **Nonpriority creditor's name and mailing address** \$219.17

HUDSON'S BAY COMPANY FOUNDATION
C/O HBC COMMUNITY INVESTMENT
401 BAY ST STE 1410
TORONTO, ON M5H 2Y4
CANADA

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.53 **Nonpriority creditor's name and mailing address** \$71,533.88

HUXING INTERNATIONAL INC
241 W 37TH ST STE 1105
NEW YORK, NY 10018

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.54 **Nonpriority creditor's name and mailing address** \$ Undetermined

HUZHOU JIUXING IMPORT & EXPORT CO L
NO 66 XIN FENG DOU VILLAGE
SHUANGLIN TOWN
HUZHOU CITY
HUZHOU 313012
CHINA

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.55 **Nonpriority creditor's name and mailing address** \$71,710.26

IDX CORPORATION
PO BOX 204407
DALLAS, TX 75320-4407

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.56 **Nonpriority creditor's name and mailing address** \$224.26

INTEGRATED LOGISTICS LLC
20 GRANITE DRIVE
NORWALK, CT 06851

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

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Amount of claim

3.57	Nonpriority creditor's name and mailing address	\$806.40
	<p>INTERTEK TESTING SERVICES HONG KONG 576 CASTLE PEAK ROAD ROOM I-K 11/F GARMENT CENTRE KOWLOON, KLN HONG KONG</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.58	Nonpriority creditor's name and mailing address	\$442.74
	<p>INTERTEK TESTING SERVICES HONG KONG 1-K 11/F GARMENT CENTRE 576 CASTLE PEAK RD ATTN: FINANCE DEPT KOWLOON HONG KONG</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.59	Nonpriority creditor's name and mailing address	\$18,111.56
	<p>JAY JAEYUN KIM ADDRESS ON FILE</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: SEVERANCE CLAIM</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.60	Nonpriority creditor's name and mailing address	\$66,785,106.80
	<p>JH APPAREL (US) LLC 1411 BROADWAY NEW YORK, NY 10018</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: INTERCOMPANY PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.61	Nonpriority creditor's name and mailing address	\$172,704.81
	<p>JIANGSU GUOTAI INT'L GROUP GUOM 23/F GUOTAI TIMES PLAZA BLDG A NO 65 RENMIN RD ZHANGJIAGANG 215600 CHINA</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.62	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>JIANGSU GUOTAI INTERNATIONAL GROUP GUOMAO CO., LTD 11/F NO. 65 RENMIN ROAD GUOTAI TIME ZHANGJIAGANG 215600 CHINA</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.63	Nonpriority creditor's name and mailing address	\$318,674.54
	<p>JIANGSU GUOTAI INTL GROUP GUOHUA CO 26F TOWER A GUOTAI FINANCE PLAZA GANGCHENG ROAD ZHANGJIAGANG 215600 CHINA</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.64	Nonpriority creditor's name and mailing address	\$6,500.00
	<p>JM MESA SERVICES 110 WILLIAMS ST 14TH FLR NEW YORK, NY 10038</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.65	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>JUNG KWANG IND CO LTD 1390 SHIN SUNG B/D 3F YANGJAE-DEARO GANGDONG-GU SEOUL 134-060 KOREA, REPUBLIC OF</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.66	Nonpriority creditor's name and mailing address	\$3,118,228.94
	<p>KASPER GLOBAL LIMITED 12/F, TOWER I, METROPLAZA 223 HING FONG ROAD UNIT NO.S 1701-1708 & 1723-1725 KWAI FUNG, NEW TERRITORIES HONG KONG</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: INTERCOMPANY PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.67	Nonpriority creditor's name and mailing address	\$40,844.65
	<p>LAKEWILL SILK & GARMENT LIMITED UNIT 05-07,35/F CLIFFORD CENTRE 778-784 CHEUNG SHA WAN ROAD LAI CHI KOK, KLN HONG KONG</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.68	Nonpriority creditor's name and mailing address	\$2,418.48
	<p>LECTRA USA INC PO BOX 198501 ATLANTA, GA 30384-8501</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.69	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>LEUNG, ALICE Y. C/O DEREK SMITH LAW GROUP PLLC 30 BROAD STREET 35TH FLOOR NEW YORK, NY 10004</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: LITIGATION CLAIM</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.70	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>LOCAL 10, NEW YORK METROPOLITAN AREA JOINT BOARD, WORKERS UNITED ATTENTION: RICHARD GUIDO, ASSOCIATE MANAGER 33 WEST 14TH STREET NEW YORK, NY 10011</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNION CLAIM</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.71	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>LOCAL 89-22-1, NEW YORK METROPOLITAN AREA JOINT BOARD, WORKERS UNITED ATTENTION: RICHARD GUIDO, ASSOCIATE MANAGER 33 WEST 14TH STREET NEW YORK, NY 10011</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNION CLAIM</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.72	Nonpriority creditor's name and mailing address	\$54.15
	<p>LONG, JOSIE ADDRESS ON FILE</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: UNCLAIMED PROPERTY CLAIM</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	
3.73	Nonpriority creditor's name and mailing address	\$302.50
	<p>MARVAL & O'FARRELL AV LEANDRO N ALEM 928 BUENOS AIRES 1001 ARGENTINA</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	
3.74	Nonpriority creditor's name and mailing address	\$128.47
	<p>MIDTOWN PAPER INC 254 W 35TH ST 10TH FLR NEW YORK, NY 10001</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	
3.75	Nonpriority creditor's name and mailing address	\$176.57
	<p>MOREDIRECT INC DBA CONNECTION P.O. BOX 536464 PITTSBURGH, PA 15253-5906</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	
3.76	Nonpriority creditor's name and mailing address	\$15,848.48
	<p>NACK SOOK LEE ADDRESS ON FILE</p> <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: SEVERANCE CLAIM</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	

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Amount of claim

3.77	Nonpriority creditor's name and mailing address	\$1,339,038.61
	<p>NAMLEE INTERNATIONAL CO LTD WESTERN SUBDIVISION, PHU THAI INDUS PHU THAI TOWN, KIM THANH DIST HAI DUONG 34000 VIETNAM</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.78	Nonpriority creditor's name and mailing address	\$179,545.79
	<p>NAMYANG INTERNATIONAL CO LTD 511 YOUNG-DONG ROAD ROOM 2402 KOREA WORLD TRADE CENTER KANGNAM-GU SEOUL 135-729 KOREA, REPUBLIC OF</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.79	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>NEWTIMES FAR EAST DEVELOPMENT (HK) 760-762 CHEUNG SHA WAN ROAD KOWLOON 00000 HONG KONG</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.80	Nonpriority creditor's name and mailing address	\$675.00
	<p>NINE WEST DEVELOPMENT LLC 1411 BROADWAY NEW YORK, NY 10018</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: INTERCOMPANY PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.81	Nonpriority creditor's name and mailing address	\$6,734.28
	<p>NINE WEST DISTRIBUTION LLC 180 RITTENHOUSE CIRCLE BRISTOL, PA 19007</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: INTERCOMPANY PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.82	Nonpriority creditor's name and mailing address	\$7,161,730.07
	<p>NINE WEST HOLDINGS, INC. 180 RITTENHOUSE CIRCLE BRISTOL, PA 19007</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: INTERCOMPANY PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.83	Nonpriority creditor's name and mailing address	\$3,920,898.05
	<p>NINE WEST MANAGEMENT SERVICE LLC 180 RITTENHOUSE CIRCLE BRISTOL, PA 19007</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: INTERCOMPANY PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.84	Nonpriority creditor's name and mailing address	\$51,086.76
	<p>NINGBO FANHUA IMP & EXP CO. LTD. NO 38 YOUNGER RD NINGBO 315153 CHINA</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.85	Nonpriority creditor's name and mailing address	\$1,554.00
	<p>NY METROPOLITAN AREA JOINT BOARD WU 33 WEST 14TH STREET NEW YORK, NY 10011</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.86	Nonpriority creditor's name and mailing address	\$1,596.76
	<p>OC TANNER RECOGNITON COMPANY 1930 SOUTH STATE ST SALT LAKE CITY, UT 84115</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.87	Nonpriority creditor's name and mailing address	<u>\$2,119,125.73</u>
	<p>ONE JEANSWEAR GROUP INC. 1441 BROADWAY NEW YORK, NY 10018</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: INTERCOMPANY PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.88	Nonpriority creditor's name and mailing address	<u>\$800.22</u>
	<p>OSCAR SCHACHNER & SON EXPERT SEWING MACHINE CO INC PO BOX 7740 NEW YORK, NY 10116</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.89	Nonpriority creditor's name and mailing address	<u>\$433.60</u>
	<p>PAXAR CHINA LTD 15/F & 16/F OCTA TOWER, 8 LAM CHAK KOWLOON BAY, KLN HONG KONG</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.90	Nonpriority creditor's name and mailing address	<u>\$211.04</u>
	<p>PAYFLEX SYSTEMS USA INC 10802 FARNAM DR STE 100 OMAHA, NE 68154</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.91	Nonpriority creditor's name and mailing address	<u>\$ Undetermined</u>
	<p>PENSION BENEFIT GUARANTY CORPORATION PO BOX 151750 ALEXANDRIA, VA 22315-1750</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: PENSION CLAIM</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.92	Nonpriority creditor's name and mailing address	\$ <u>Undetermined</u>
	<p>PHUC KHANG GARMENTS CO LTD 3/39A LANE NO. 92 PHAN HUY ICH ST WARD 15 TAN BINH DISTRICT HO CHI MINH 70000 VIETNAM</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.93	Nonpriority creditor's name and mailing address	\$ <u>Undetermined</u>
	<p>POLARGOOSE CLOTHING CO LTD 88 ZHENXI SHUANGLIN HUZHOU 313012 CHINA</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.94	Nonpriority creditor's name and mailing address	\$ <u>2,255.87</u>
	<p>PORT LOGISTICS GROUP 288 MAYO AVE CITY OF INDUSTRY, CA 91789</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.95	Nonpriority creditor's name and mailing address	\$ <u>233.44</u>
	<p>PRECISION CUSTOM COATINGS LLC 200 MALTESE DRIVE TOTOWA, NJ 07512-1404</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.96	Nonpriority creditor's name and mailing address	\$ <u>Undetermined</u>
	<p>PRINCE OF SCOTS, LLC C/O FREIBERGER HABER LLP 105 MAXESS ROAD SUITE S124 MELVILLE, NY 11747</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: LITIGATION CLAIM</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.97	Nonpriority creditor's name and mailing address	\$40,073.26
	<p>PT SAHABAT UNGGUL INTL JL JEND ACHMAD YANI NO 28 TANAH SAREAL BOGOR 16161 INDONESIA</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.98	Nonpriority creditor's name and mailing address	\$622.51
	<p>RODYK & DAVIDSON LLP 80 RAFFLES PL #33-00 UOB PLAZA 1 SG 048624 SINGAPORE</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.99	Nonpriority creditor's name and mailing address	\$3,739.55
	<p>SANDLER TRAVIS & ROSENBERG PA PO BOX 935173 ATLANTA, GA 31193-5173</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.100	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>SANDRA SINGH 107-24 VANWYCK EXPRESSWAY RICHMOND HILL, NY 11419</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.101	Nonpriority creditor's name and mailing address	\$14,756.64
	<p>SANTEX COMPANY LIMITED UNIT C 11 FLOOR ZHU KUAN MANSION 10 XIAN XING HAI MACAU MACAU</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.102	Nonpriority creditor's name and mailing address	\$57.42
	<p>SCHEMAN & GRANT, INC. 545 EIGHTH AVENUE NEW YORK, NY 10018-3090</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.103	Nonpriority creditor's name and mailing address	\$117.48
	<p>SCHEMAN'S BRYANT PARK A3&K LLC 55 W 39TH ST NEW YORK, NY 10018</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.104	Nonpriority creditor's name and mailing address	\$15.00
	<p>SECRETARY OF STATE OF TEXAS PO BOX 13697 AUSTIN, TX 78711-3697</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.105	Nonpriority creditor's name and mailing address	\$16,926.16
	<p>SEYFARTH SHAW LLP 3807 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.106	Nonpriority creditor's name and mailing address	\$270.70
	<p>SHAPIRO BROS. CO. INC. 259 W. FAYETTE ST SYRACUSE, NY 13202</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.107	Nonpriority creditor's name and mailing address	\$1,349,323.48
	<p>ST. WONDERFUL INTERNATIONAL GROUP LTD 161-7 DES VOEUX RD CENTRAL HK TRADE CENTRE 7TH FL KOWLOON HONG KONG</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.108	Nonpriority creditor's name and mailing address	\$169,567.28
	<p>SUSAN BALZANO ADDRESS ON FILE</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: SEVERANCE CLAIM</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.109	Nonpriority creditor's name and mailing address	\$1,144,477.45
	<p>SYCAMORE PARTNERS MANAGEMENT LLC 9 W 57TH ST 31ST FL NEW YORK, NY 10019-2701</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: INTERCOMPANY PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.110	Nonpriority creditor's name and mailing address	\$316,619.71
	<p>TEAM GRAPE CO LTD 7F 7 DOSAN-DAERO 24 GIL SEOUL KOREA, REPUBLIC OF</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.111	Nonpriority creditor's name and mailing address	\$982.08
	<p>TMI ASSOCIATES 23RD FL, ROPPONGI HILLS MORI TOWER 6-10-1 ROPPONGI HILLS MORI TOWER TOKYO 106-6123 JAPAN</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.112	Nonpriority creditor's name and mailing address	\$ Undetermined
	<p>TONGLU SPRING RIVER KNITTING GROUP 333 DONGXING ROAD TONGLU COUNTY ZHEJIANG PROVINCE HANGZHOU 311500 CHINA</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.113	Nonpriority creditor's name and mailing address	\$75,802.28
	<p>TRENDY WEAR PVT LTD 459 1 KANDY ROAD RANMUTHUGALA KADAWATA 60350 SRI LANKA</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.114	Nonpriority creditor's name and mailing address	\$460,351.04
	<p>TRISTATE TRADING LIMITED MCO RUA DE LUIS GONZAGA GOMES NO 14 EDIFICIO KING XIU GARDEN E3 B EM MACAU MACAU</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.115	Nonpriority creditor's name and mailing address	\$95.00
	<p>TWIN CITY CHINA LIMITED 128 JOHNSTON RD FLAT A 19/F TOI SHAN CENTR WAN CHAI HONG KONG</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.116	Nonpriority creditor's name and mailing address	\$694.26
	<p>TWINTX INDUSTRIA DE CONFECCOES LDA AVENIDA ANTONIO MINEIRO FUNDAO 6234 PORTUGAL</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.117	Nonpriority creditor's name and mailing address	\$1,495.00
	<p>UNCOMMON FOUNDRY INC 257 WEST 39TH STREET, 15/F WEST NEW YORK, NY 10018</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.118	Nonpriority creditor's name and mailing address	\$3,133,052.23
	<p>UNITED SOURCENET PTE LTD 10 ANSON RD 23-14U INTERNATIONAL PLAZA SINGAPORE 079903 SINGAPORE</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.119	Nonpriority creditor's name and mailing address	\$242,847.06
	<p>UNIVERSAL EXPRESS GARMENTS LTD 101 KING'S RD RM 2402 24/F SING PAO BUILDING FORTRESS HILL HONG KONG</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.120	Nonpriority creditor's name and mailing address	\$169.84
	<p>USA SHRED LLC 56-01 NURGE AVE MASPETH, NY 11378</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.121	Nonpriority creditor's name and mailing address	\$19,248.75
	<p>UWAY PACKAGING SUPPLIES 16710 VENTURA BLVD ENCINO, CA 91436</p> <p>Date or dates debt was incurred Undetermined</p> <p>Last 4 digits of account number</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: TRADE PAYABLE</p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

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Amount of claim

3.122 **Nonpriority creditor's name and mailing address** \$41,242.28

VIKTORIA O GRABBE
ADDRESS ON FILE

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: SEVERANCE CLAIM

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.123 **Nonpriority creditor's name and mailing address** \$ Undetermined

WAGE WORKS
1100 PARK PLACE
4TH FLOOR
SAN MATEO, CA 94403

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.124 **Nonpriority creditor's name and mailing address** \$60,721.27

WESTROCK CP LLC
WESTROCK RKT COMPANY
14079 COLLECTIONS CENTER DR
CHICAGO, IL 60693

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.125 **Nonpriority creditor's name and mailing address** \$187,351.81

WISHBONE CO LTD
8-32 YANGJAE-DONG
WISHBONE HOUSE
SEOCHO-KU
SEOUL 137-130
KOREA, REPUBLIC OF

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.126 **Nonpriority creditor's name and mailing address** \$ Undetermined

XIAMEN YOUNGPACK IMP AND EXP CO LTD
ROOM 1602, NO 506
CANGLINDONG YILI
XIAMEN
CHINA

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

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Amount of claim

3.127 **Nonpriority creditor's name and mailing address** \$662.64

XYZ TWO WAY RADIO SERVICE INC
P.O BOX 159033
BROOKLYN, NY 11215

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

3.128 **Nonpriority creditor's name and mailing address** \$189,272.89

YAN MAN INTERNATIONAL CO LTD
PO BOX 3444
TRUSTNET CHAMBERS
ROADTOWN
TORTOLA 10688
VIRGIN ISLANDS

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: TRADE PAYABLE

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

Last 4 digits of account number

- ☐ No
☐ Yes

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Name

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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Debtor

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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ 83,168.53
+ undetermined amounts

5b. Total claims from Part 2

5b. + \$ 94,753,017.89
+ undetermined amounts

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ 94,836,186.42
+ undetermined amounts

Fill in this information to identify the case:

Debtor name KASPER GROUP LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 18-10949 Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LICENSING AGREEMENT - ABG-JONES, LLC - DATED - 04/21/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ABG-JONES LLC C/O AUTHENTIC BRANDS GROUP, LLC 100 WEST 33RD STREET SUITE 1007 NEW YORK, NY 10001</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - ADP, INC. - PAYROLL SERVICES MASTER SERVICE AGREEMENT - CORPORATE - DATED - 10/14/2009</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ADP LLC ONE ADP BOULEVARD, MS 425 ROSEDALE, NJ 07068</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>OCEAN CARGO/INLAND TRANSIT INSURANCE - POLICY NUMBER - OC & OCW 91235000 - DATED - 04/08/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ALLIANZ GLOBAL CORPORATE & SPECIALTY 28 LIBERTY STREET NEW YORK, NY 10005</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE AGREEMENT - ALLIANZ - DATED - 04/08/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ALLIANZ 1 CHASE MANHATTAN PLAZA #37 NEW YORK, NY 10005</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>APPLICATION FOR EXCESS LOSS INSURANCE DATED AS OF 1/1/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMERICAN ALTERNATIVE INSURANCE CORPORATION ATTN: ADMINISTRATION OFFICE 555 COLLEGE ROAD EAST PRINCETON, NJ 08543-5421</p>

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Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - AMERICAN EXPRESS CARD ACCEPTANCE AGREEMENT FOR KASPER - DATED - 01/15/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMERICAN EXPRESS ATTN: DEPARTMENT 87 PO BOX 299051 FORT LAUDERDALE, FL 33329</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ANATWINE MACYS VENDOR DIRECT-TO-CONSUMER AGREEMENT DATED 3/5/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ANATWINE LIMITED EAGLE TOWER MONTPELLIER DRIVE CHELTENHAM GL52 2PX UNITED KINGDOM</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SEVERANCE AGREEMENT - RELEASE AND COVENANT NOT TO SUE - DATED - 02/08/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ANGEL R. VELASQUEZ ADDRESS ON FILE</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTING AGREEMENT - ARAM LEE LLC - DATED - 07/25/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ARAM LEE LLC 272 ST NICHOLAS AVE APT #1 BROOKLYN, NY 11237</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - PEST CONTROL - 2017 - DATED - 12/01/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ASSURED ENVIRONMENTS PO BOX 600847 JACKSONVILLE, FL 32260-0847</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>US CUSTOMS AND BORDER PROTECTION CUSTOM BOND NUMBER 9914CT645 - SURETY REFERENCE NUMBER 141003019/800004364</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ATLANTIC SPECIALTY INSURANCE COMPANY 150 ROYALL STREET CANTON, MA 02021</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - AVERY - SNAP 700 WITH STACKER SERVICE AGREEMENT - PLG - 2018 - DATED - 12/01/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AVERY DENNISON PO BOX 608 DAYTON, OH 45401</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SERVICE AGREEMENT - MASTER CORPORATE CARD SERVICE AGREEMENT (JONES) - DATED - 04/11/2014</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BANK OF AMERICA COMMERCIAL CARD FLOOR 11 3 COMMERCIAL PLACE NORFOLK, VA 23510</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SERVICE AGREEMENT - BANK OF AMERICA FIRST DATA WELLS FARGO BANKCARD - DATED - 07/01/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BANK OF AMERICA ATTN: EXECUTIVE VICE PRESIDENT OF OPERATIONS WHITMAN ROAD MELVILLE, NY 11747</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ANNE KLEIN SPRING 2018 SHOP CONTRACT EXTENSION AS OF 1/5/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BHDM DESIGN LLC 1201 BROADWAY SUITE 611 NEW YORK, NY 10001</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - FACILITIES MANAGEMENT SERVICES & COPIER EQUIPMENT - DATED - 11/01/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CANON SOLUTIONS AMERICA, INC. ONE CANON PARK MELVILLE, NY 11747</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - CHECK GUARANTEE SERVICES AGREEMENT - DATED - 12/30/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CHECK PLUS SYSTEMS ONE CUPSAW DRIVE RINGWOOD, FL 32819-9040</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>OFFICE LEASE - 1412 BROADWAY AND ALL AMENDMENTS DATED 7/27/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CHETRIT 1412 LLC 25 W. 36TH ST. NEW YORK, NY 10018</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>BUSINESS TRAVEL ACCIDENT INSURANCE - POLICY NUMBER - 9907-86-36 - DATED - 01/01/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CHUBB UNDERWRITING OFFICE 202 HALL'S MILL ROAD P.O. BOX 1600 WHITEHOUSE STATION, NJ 08889-1600</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICY RENEWAL - INSURANCE POLICY RENEWAL DATED 1/1/2018 - DATED - 01/01/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CHUBB 202 HALL'S MILL ROAD PO BOX 1600 WHITEHOUSE STATION, NJ 08889-1600</p>
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SUPPLIER MASTER SERVICES AGREEMENT DATED AS OF 10/19/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COMMERCE TECHNOLOGIES, LLC ATTN: COMMERCEHUB LEGAL ZEN BUILDING 201 FULLER ROAD, SUITE 601 ALBANY, NY 12203</p>
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT, DATED AS OF SEPTEMBER 18, 2012 (AS MAY HAVE BEEN FURTHER AMENDED, MODIFIED, OR SUPPLEMENTED), BETWEEN NWHI AND DBA MEDIA LLC.</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DBA MEDIA LLC 27 WEST 24TH STREET, 10B NEW YORK, NY 10010</p>
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTING AGREEMENT - DEBAUN DEVELOPMENT INC - DATED - 05/02/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DEBAUN DEVELOPMENT INC 116 WEST 22ND STREET, #2 NEW YORK, NY 10011</p>
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SEVERANCE AGREEMENT - RELEASE AND COVENANT NOT TO SUE - DATED - 02/01/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DEBRA ANNETTE LANE ADDRESS ON FILE</p>
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SEVERANCE AGREEMENT - RELEASE AND COVENANT NOT TO SUE - DATED - 02/08/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DEMETRIO ROSARIO ADDRESS ON FILE</p>
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SEVERANCE AGREEMENT - RELEASE AND COVENANT NOT TO SUE - DATED - 02/01/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DIANA LAU ADDRESS ON FILE</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - DONNELLY MECHANICAL- NY BLDGS EXCLUDING 1441 - DATED - 11/15/2013</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>DONNELLY MECHANICAL CORP 222ND STREET QUEENS VILLAGE, NY 11429</p>	
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GROUP VISION CARE PLAN 1/1/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EASTERN VISION SERVICE PLAN, INC. 3333 QUALITY DRIVE RANCHO CORDOVA, CA 95670</p>	
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EMPLOYER ADMINISTRATIVE SERVICES AGREEMENT DATED AS OF 9/2/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FARMINGTON ADMINISTRATIVE SERVICES, INC. 30 WATERSIDE DRIVE P.O. BOX 1112 FARMINGTON, CT 06034-1112</p>	
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - FARMINGTON ADMINISTRATIVE SERVICES - EMPLOYER ADMINISTRATIVE SERVICES AGREEMENT - DATED - 02/07/2011</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FARMINGTON ADMINISTRATIVE SVCS INC. 30 WATERSIDE DRIVE PO BOX 1112 FARMINGTON, CT 06034-1112</p>	
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>PROPERTY/BUSINESS INCOME INSURANCE - POLICY NUMBER - 1024282 - DATED - 04/08/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FM GLOBAL INSURANCE COMPANY 270 CENTRAL AVENUE JOHNSTON, RI 02919</p>	
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>PROPERTY/BUSINESS INCOME - POLICY NUMBER - 1036641 - DATED - 04/08/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FM GLOBAL INSURANCE COMPANY 270 CENTRAL AVENUE JOHNSTON, RI 02919</p>	
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - GERBER SERVICE AGREEMENT - 1412 BROADWAY - DATED - 04/01/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GERBER TECHNOLOGY INC 24 INDUSTRIAL PARK ROAD WEST TOLLAND, CT 06084</p>	

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT DATED AS OF 4/1/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GERBER TECHNOLOGY LLC ATTN: GERBER SERVICE 24 INDUSTRIAL PARK ROAD WEST TOLLAND, CT 06084</p>
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTING AGREEMENT - GRAJ & GUSTAVSEN INC - DATED - 06/03/2013</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GRAJ & GUSTAVSEN 21 EAST 4TH STREET 4TH FLOOR NEW YORK, NY 10003</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EMPLOYMENT AGREEMENT - DATED - 05/11/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GREGG MARKS ADDRESS ON FILE</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>PLAN SPONSOR AGREEMENT AND ADDENDUM DATED AS OF 7/1/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>HEALTH ADVOCATE, INC. ATTN: WENDI THOMAS, SVP, ACCOUNT MANAGEMENT 3043 WALTON ROAD PLYMOUTH MEETING, PA 19462</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTING SERVICES AGREEMENT, DATED AS OF 7/10/17, AS AMENDED BY THOSE CERTAIN LETTERS OF AGREEMENT, DATED AS OF 12/6/17 AND 3/20/18.</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>HL GROUP PARTNERS LLC 853 BROADWAY, 18TH FLOOR NEW YORK, NY 10003</p>
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - BRIVO WEB HOSTING/MANAGEMENT (JH) - DATED - 11/01/2014</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>IDESCO CORP 37 W 26TH STREET NEW YORK, NY 10010-1097</p>
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>BUYER AGENCY AGREEMENT - INSUNG TRADING CO LTD - DATED - 07/05/2012</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INSUNG TRADING CO LTD HONG JAE BLDG, 58 NONHYUN-DONG KANGNAM-KU SEOUL KOREA, REPUBLIC OF</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.41	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SERVICE AGREEMENT - PARCEL AUDIT SERVICES CONTRACT - DATED - 11/30/2006</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTEGRATED LOGISTICS LLC ATTN: DAN WOTRING, PRINCIPAL PO BOX 2051 ALPHARETTA, GA 30023</p>
2.42	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INTEGRATION POINT MASTER SUBSCRIPTION AGREEMENT AS OF 5/26/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTEGRATION POINT, INC ATTN: CLIENT RELATIONS P.O.BOX 49175 CHARLOTTE, NC 28277</p>
2.43	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SEVERANCE AGREEMENT - RELEASE AND COVENANT NOT TO SUE - DATED - 12/04/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JAY JAEYUN KIM ADDRESS ON FILE</p>
2.44	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INTERCOMPANY AGREEMENT - ASSIGNMENT AND ASSUMPTION OF LICENSE AGREEMENTS - DATED - 01/01/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JH APPAREL (US) LLC 1411 BROADWAY NEW YORK, NY 10018</p>
2.45	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INTERCOMPANY AGREEMENT - AMENDED & RESTATED SERVICES AGREEMENT - DATED - 01/25/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JH APPAREL (US) LLC 1411 BROADWAY NEW YORK, NY 10018</p>
2.46	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - JM MESA - OFFICE CLEANING - 1412 - DATED - 10/03/2014</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JM MESA SERVICES 87-23 62ND ROAD REGO PARK, NY 11374</p>
2.47	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>COMPREHENSIVE JANITORIAL SERVICES DATED AS OF 4/18/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>JM MESA SERVICES ATTN: JAIRO MESA, PRESIDENT 87-23 62ND ROAD REGO PARK NEW YORK, NY 11374</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INTERCOMPANY AGREEMENT - AMENDED & RESTATED SERVICES AGREEMENT - DATED - 01/25/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>KASPER GLOBAL LIMITED 12/F, TOWER I, METROPLAZA 223 HING FONG ROAD UNIT NO.S 1701-1708 & 1723-1725 KWAI FUNG, NEW TERRITORIES HONG KONG</p>
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>CONSULTING AGREEMENT - KELLY CHIAO - DATED - 10/15/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>KELLY CHAIDO 745 SOUTH 16TH STREET 3RD FLOOR PHILADELPHIA, PA 19146</p>
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SEVERANCE AGREEMENT - RELEASE AND COVENANT NOT TO SUE - DATED - 02/08/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LAIDA ROS ADDRESS ON FILE</p>
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - LAIRD AND PARTNERS - DATED - 07/15/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LAIRD + PARTNERS 475 TENTH AVENUE 7TH FLOOR NEW YORK, NY 10018</p>
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LECTRA CONTRACT LIST DATED AS OF 2/1/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LECTRA USA INC 5000 HIGHLANDS PKWY SE, SUITE 250 SMYRNA, GA 30082</p>
2.53	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - LIQUID COLOR GROUP - DATED - 04/14/2008</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LIQUID COLOR GROUP INC. ATTN: JACK MANNO 107 N 1ST STREET, SUITE 3C BROOKLYN, NY 11211</p>
2.54	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - LIBNET (WOLPER) - VARIOUS SUBSCRIPTIONS - DATED - 01/01/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LM INFORMATION DELIVERY 1 SOUTH THIRD ST 9TH FLOOR EASTON, PA 18042</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.55	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>COLLECTIVE BARGAINING AGREEMENT - DATED - 06/01/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LOCAL 10, NEW YORK METROPOLITAN AREA JOINT BOARD, WORKERS UNITED</p> <p>ATTENTION: RICHARD GUIDO, ASSOCIATE MANAGER</p> <p>33 WEST 14TH STREET</p> <p>NEW YORK, NY 10011</p>
2.56	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>COLLECTIVE BARGAINING AGREEMENT - DATED - 06/01/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LOCAL 89-22-1, NEW YORK METROPOLITAN AREA JOINT BOARD, WORKERS UNITED</p> <p>ATTENTION: RICHARD GUIDO, ASSOCIATE MANAGER</p> <p>33 WEST 14TH STREET</p> <p>NEW YORK, NY 10011</p>
2.57	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SEVERANCE AGREEMENT - RELEASE AND COVENANT NOT TO SUE - DATED - 02/08/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NACK SOOK LEE</p> <p>ADDRESS ON FILE</p>
2.58	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE AGREEMENT - NATIONAL UNION FIRE INSURANCE COMPANY - DATED - 01/27/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NATIONAL UNION FIRE INSURANCE</p> <p>175 WATER STREET</p> <p>NEW YORK, NY 10038</p>
2.59	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE AGREEMENT - NATIONAL UNION FIRE INSURANCE COMPANY (CRIME) - DATED - 01/27/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NATIONAL UNION FIRE INSURANCE</p> <p>175 WATER STREET</p> <p>NEW YORK, NY 10038</p>
2.60	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SOFTWARE MAINTENANCE AGREEMENT DATED AS OF 1/1/2018 AND ALL ADDENDUM</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NEDGRAPHICS</p> <p>20 WEST 37TH STREET</p> <p>NEW YORK, NY 10018</p>
2.61	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INTERCOMPANY AGREEMENT - ASSIGNMENT AND ASSUMPTION OF LICENSE AGREEMENTS - DATED - 01/01/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NINE WEST DEVELOPMENT LLC</p> <p>1411 BROADWAY</p> <p>NEW YORK, NY 10018</p>

Debtor KASPER GROUP LLC
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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.62	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INTERCOMPANY AGREEMENT - INTERCOMPANY SERVICES AGREEMENT - DATED - 01/28/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NINE WEST MANAGEMENT SERVICE LLC 180 RITTENHOUSE CIRCLE BRISTOL, PA 19007</p>
2.63	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - PAYCHEX-KAPSER PAYROLL PROVIDER - DATED - 07/26/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PAYCHEX (KASPER PAYROLL) 2385 NORTHDISE DRIVE SUITE 100 SAN DIEGO, CA 92108</p>
2.64	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - PITNEY BOWES GLOBAL FINANCIAL SERVICES-MAILING RENTAL SUBSCRIPTION- 1412 BROADWAY - DATED - 01/09/2013</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PITNEY BOWES GLOBAL FINANCIAL SERV PO BOX 371887 PITTSBURGH, PA 15250-7887</p>
2.65	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MERCHANDISE VENDOR AGREEMENT DATED AS OF 8/11/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RADIAL, INC. 100 EAST LINTON BLVD, SUITE 307B DELRAY BEACH, FL 33483</p>
2.66	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SERVICE AGREEMENT - RIBBONS EXPRESS SUPPLIES LEVEL PAY PROGRAM - DATED - 10/01/2013</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RE BUSINESS SOLUTIONS 1980 OLD CUTHBERT RD CHERRY HILL, NJ 08034</p>
2.67	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SERVICE AGREEMENT - REPORTLINE ANONYMOUS HOTLINE NETWORK (THE NETWORK INC) - DATED - 02/01/2006</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>REPORTLINE ANONYMOUS HOTLINE NETWORK ATTN: MR. JIM GALEY 333 RESEARCH COURT NORCROSS, GA 30092</p>
2.68	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GENERAL HVAC AGREEMENT, EFFECTIVE AS OF JANUARY 1, 2012 (AS MAY HAVE BEEN FURTHER AMENDED, MODIFIED, OR SUPPLEMENTED).</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>ROTH BROS INC 3847 CRUM ROAD YOUNGSTOWN, OH 44515</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.69	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ARMORED CAR SERVICE CONTRACT, DATED AS OF MARCH 1, 2010 (AS MAY HAVE BEEN FURTHER AMENDED, MODIFIED, OR SUPPLEMENTED).</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SAFE & SOUND ARMED COURIER INC. PO BOX 1463 BAYVILLE, NY 11709</p>
2.70	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - STAPLES - MASTER PURCHASING AGREEMENT 2015 - ALL - DATED - 01/01/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>STAPLES BUSINESS ADVANTAGE 500 STAPLES DRIVE FRAMINGHAM, MA 01702</p>
2.71	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>MASTER SERVICE AGREEMENT - STAPLES - KEURIG BREWER LEASE AGREEMENT - NY - DATED - 01/01/2014</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>STAPLES BUSINESS ADVANTAGE ATTN: GENERAL COUCIL 500 STAPLES DRIVE FRAMINGHAM, MA 01702</p>
2.72	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>STANDARD CONTRACT FORM - DISCOUNT CARD FOR RETAIL STORES - DATED - 01/01/2011</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>STAPLES BUSINESS ADVANTAGE 500 STAPLES DRIVE FRAMINGHAM, MA 01702</p>
2.73	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SEVERANCE AGREEMENT - RELEASE AND COVENANT NOT TO SUE - DATED - 02/08/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUSAN BALZANO ADDRESS ON FILE</p>
2.74	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SEVERANCE AGREEMENT - RELEASE AND COVENANT NOT TO SUE - DATED - 02/08/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TAK H LAM ADDRESS ON FILE</p>
2.75	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SEVERANCE AGREEMENT - RELEASE AND COVENANT NOT TO SUE - DATED - 02/08/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TATYANA POLTORAK ADDRESS ON FILE</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.76	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>GENERAL HVAC AGREEMENT, EFFECTIVE AS OF JANUARY 1, 2012 (AS MAY HAVE BEEN FURTHER AMENDED, MODIFIED, OR SUPPLEMENTED).</p> <p>State the term remaining List the contract number of any government contract</p>	<p>THE CHEROKEE GROUP LLC 1866 COUNTRY MEADOW DRIVE SEVIERVILLE, TN 37864</p>
2.77	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>IT CONTRACT - TIBCO - LOYALTY LABS - DATED - 03/28/2017</p> <p>State the term remaining List the contract number of any government contract</p>	<p>TIBCO SOFTWARE INC 3303 HILLVIEW AVENUE PALO ALTO, CA 94304</p>
2.78	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - TOLL GLOBAL FORWARDING--NVOCC SERVICE AGREEMENT - DATED - 05/10/2017</p> <p>State the term remaining List the contract number of any government contract</p>	<p>TOLL GLOBAL FORWARDING 14/F TOWER 1 EVER GAIN PLAZA 88 CONTAINER PORT ROAD, NEW TERRATORIES KWAI CHUNG HONG KONG</p>
2.79	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SEVERANCE AGREEMENT - RELEASE AND COVENANT NOT TO SUE - DATED - 02/08/2018</p> <p>State the term remaining List the contract number of any government contract</p>	<p>VIKTORIA O GRABBE ADDRESS ON FILE</p>
2.80	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>IT CONTRACT - VISUAL RETAILING AGREEMENT - DATED - 07/01/2011</p> <p>State the term remaining List the contract number of any government contract</p>	<p>VISUAL RETAILING LLC ATTN: RORY HANE-HARVEY, MANAGER 731 LUNNS WAY PLYMOUTH, MA 02360</p>
2.81	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FUNDING AGREEMENT DATED AS OF 10/1/2015</p> <p>State the term remaining List the contract number of any government contract</p>	<p>WAGEWORKS, INC 1100 PARK PLACE 4TH FLOOR SAN MATEO, CA 94403</p>
2.82	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE POLICIES - WESTCHESTER FIRE INS CO (CHUBB) - DATED - 01/27/2017</p> <p>State the term remaining List the contract number of any government contract</p>	<p>WESTCHESTER (A CHUBB CO) 436 WALNUT STREET PO BOX 1000 PHILADELPHIA, PA 19106-3703</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.83	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE AGREEMENT - WESTCHESTER FIRE INS CO (CHUBB) - DATED - 01/27/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WESTCHESTER (A CHUBB CO) 436 WALNUT STREET PO BOX 1000 PHILADELPHIA, PA 19106-3703</p>
2.84	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>ONGOING FIDUCIARY OVERSIGHT AGREEMENT DATED AS OF 3/21/2016</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WESTMINSTER CONSULTING, LLC ATTN: THOMAS F. ZAMIARA, PARTNER 11 CENTRE PARK, SUITE 303 ROCHESTER, NY 14614-1115</p>
2.85	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - ROCKTENN SUPPLY AGREEMENT FOR NINE WEST - DATED - 04/01/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WESTROCK CP LLC ATTN: EVP 504 THRASHER STREET NORCROSS, GA 30071</p>
2.86	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - WGSN DESIGN WEBSITE ACCESS 2017-2018 - DATED - 03/27/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WGSN INC 25 WEST 39TH STREET 14TH FLOOR NEW YORK, NY 10018</p>
2.87	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE AGREEMENT - AIG SPECIALTY INS COMPANY RUNOFF ENDORSEMENT - DATED - 01/27/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WILLIS OF NY-ONE WORLD FIN CTR 175 WATER STREET 18TH FLOOR NEW YORK, NY 10038</p>
2.88	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>INSURANCE AGREEMENT - FOREIGN CASULTY COVERAGE-- WILLIS TOWERS WATSON - DATED - 04/08/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WILLIS TOWERS WATSON ATTN: MUAREEN MCCARTHY 200 LIBERTY STREET FLOOR 6 NEW YORK, NY 10281-0001</p>
2.89	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>HEALTH AND WELFARE PLAN DATED AS OF 1/29/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WILLIS TOWERS WATSON ATTN: KAREN MORRIS 800 BOYLSTON STREET, SUITE 600 BOSTON, MA 02199</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.90	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>BUYER AGENCY AGREEMENT - WISHBONE CO LTD - DATED - 07/03/2012</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WISHBONE CO LTD WISHBONE HOUSE #8-32 YANGJAEDONG, SEOCHO-KU SEOUL KOREA, REPUBLIC OF</p>
2.91	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>SERVICE AGREEMENT - WWD / FN SUBSCRIPTIONS - DATED - 07/01/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WWD-FN ATTN: JULIE DRESEN PO BOX 6356 HARLAN, IA 51593-1856</p>

Fill in this information to identify the case:

Debtor name KASPER GROUP LLC

United States Bankruptcy Court for the Southern District of New York

Case number (if known): 18-10949

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 NINE WEST DEVELOPMENT LLC	1411 BROADWAY NEW YORK, NY 10018		ADP LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.2 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		ADP LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.3 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		ADP LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.4 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		ADP LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.5 ONE JEANSWEAR GROUP INC.	1411 BROADWAY NEW YORK, NY 10018		ADP LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.6 NINE WEST DEVELOPMENT LLC	1411 BROADWAY NEW YORK, NY 10018		BANK OF AMERICA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.7 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	BANK OF AMERICA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.8 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	BANK OF AMERICA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.9 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	BANK OF AMERICA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.10 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	BANK OF AMERICA	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.11 NINE WEST DEVELOPMENT LLC	1411 BROADWAY	NEW YORK, NY 10018	CANON SOLUTIONS AMERICA, INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.12 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	CANON SOLUTIONS AMERICA, INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.13 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	CANON SOLUTIONS AMERICA, INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.14 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	CANON SOLUTIONS AMERICA, INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.15 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	CANON SOLUTIONS AMERICA, INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.16 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	CHECK PLUS SYSTEMS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.17 JASPER PARENT LLC	1411 BROADWAY	NEW YORK, NY 10018	CORTLAND CAPITAL MARKET SERVICES LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.18 KASPER U.S. BLOCKER LLC	1412 BROADWAY NEW YORK, NY 10018		CORTLAND CAPITAL MARKET SERVICES LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19 NINE WEST APPAREL HOLDINGS LLC	1411 BROADWAY NEW YORK, NY 10018		CORTLAND CAPITAL MARKET SERVICES LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20 NINE WEST DEVELOPMENT LLC	1411 BROADWAY NEW YORK, NY 10018		CORTLAND CAPITAL MARKET SERVICES LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		CORTLAND CAPITAL MARKET SERVICES LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		CORTLAND CAPITAL MARKET SERVICES LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.23 NINE WEST JEANSWEAR HOLDING LLC	1411 BROADWAY NEW YORK, NY 10018		CORTLAND CAPITAL MARKET SERVICES LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		CORTLAND CAPITAL MARKET SERVICES LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25 ONE JEANSWEAR GROUP INC.	1411 BROADWAY NEW YORK, NY 10018		CORTLAND CAPITAL MARKET SERVICES LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26 US KIC TOP HAT LLC	1411 BROADWAY NEW YORK, NY 10018		CORTLAND CAPITAL MARKET SERVICES LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27 NINE WEST DEVELOPMENT LLC	1411 BROADWAY NEW YORK, NY 10018		DONNELLY MECHANICAL CORP	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.28 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		DONNELLY MECHANICAL CORP	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Name	Mailing address		Name	Check all schedules that apply:
2.29 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	DONNELLY MECHANICAL CORP	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.30 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	DONNELLY MECHANICAL CORP	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.31 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	DONNELLY MECHANICAL CORP	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.32 NINE WEST DEVELOPMENT LLC	1411 BROADWAY	NEW YORK, NY 10018	FARMINGTON ADMINISTRATIVE SVCS INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.33 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	FARMINGTON ADMINISTRATIVE SVCS INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.34 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	FARMINGTON ADMINISTRATIVE SVCS INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.35 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	FARMINGTON ADMINISTRATIVE SVCS INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.36 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	FARMINGTON ADMINISTRATIVE SVCS INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.37 JASPER PARENT LLC	1411 BROADWAY	NEW YORK, NY 10018	GLAS TRUST COMPANY LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.38 KASPER U.S. BLOCKER LLC	1412 BROADWAY	NEW YORK, NY 10018	GLAS TRUST COMPANY LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.39 NINE WEST APPAREL HOLDINGS LLC	1411 BROADWAY	NEW YORK, NY 10018	GLAS TRUST COMPANY LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor KASPER GROUP LLC
Name

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Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.40 NINE WEST DEVELOPMENT LLC	1411 BROADWAY	NEW YORK, NY 10018	GLAS TRUST COMPANY LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.41 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	GLAS TRUST COMPANY LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.42 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	GLAS TRUST COMPANY LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.43 NINE WEST JEANSWEAR HOLDING LLC	1411 BROADWAY	NEW YORK, NY 10018	GLAS TRUST COMPANY LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.44 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	GLAS TRUST COMPANY LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.45 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	GLAS TRUST COMPANY LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.46 US KIC TOP HAT LLC	1411 BROADWAY	NEW YORK, NY 10018	GLAS TRUST COMPANY LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.47 NINE WEST DEVELOPMENT LLC	1411 BROADWAY	NEW YORK, NY 10018	INTEGRATED LOGISTICS LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.48 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	INTEGRATED LOGISTICS LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.49 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	INTEGRATED LOGISTICS LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.50 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	INTEGRATED LOGISTICS LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Name	Mailing address		Name	Check all schedules that apply:
2.51 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	INTEGRATED LOGISTICS LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.52 NINE WEST DEVELOPMENT LLC	1411 BROADWAY	NEW YORK, NY 10018	JH APPAREL (US) LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.53 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	LAIRD + PARTNERS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.54 NINE WEST DEVELOPMENT LLC	1411 BROADWAY	NEW YORK, NY 10018	LM INFORMATION DELIVERY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.55 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	LM INFORMATION DELIVERY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.56 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	LM INFORMATION DELIVERY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.57 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	LM INFORMATION DELIVERY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.58 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	LM INFORMATION DELIVERY	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.59 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	NINE WEST DEVELOPMENT LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.60 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	NINE WEST MANAGEMENT SERVICE LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.61 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	NINE WEST MANAGEMENT SERVICE LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:	
2.62 JASPER PARENT LLC	1411 BROADWAY NEW YORK, NY 10018	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G	
2.63 KASPER U.S. BLOCKER LLC	1412 BROADWAY NEW YORK, NY 10018	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G	
2.64 NINE WEST APPAREL HOLDINGS LLC	1411 BROADWAY NEW YORK, NY 10018	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G	
2.65 NINE WEST DEVELOPMENT LLC	1411 BROADWAY NEW YORK, NY 10018	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G	
2.66 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G	
2.67 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G	
2.68 NINE WEST JEANSWEAR HOLDING LLC	1411 BROADWAY NEW YORK, NY 10018	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G	
2.69 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G	
2.70 ONE JEANSWEAR GROUP INC.	1411 BROADWAY NEW YORK, NY 10018	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G	
2.71 US KIC TOP HAT LLC	1411 BROADWAY NEW YORK, NY 10018	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G	
2.72 NINE WEST DEVELOPMENT LLC	1411 BROADWAY NEW YORK, NY 10018	RE BUSINESS SOLUTIONS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G	

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Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.73 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	RE BUSINESS SOLUTIONS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.74 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	RE BUSINESS SOLUTIONS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.75 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	RE BUSINESS SOLUTIONS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.76 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	RE BUSINESS SOLUTIONS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.77 NINE WEST DEVELOPMENT LLC	1411 BROADWAY	NEW YORK, NY 10018	REPORTLINE ANONYMOUS HOTLINE NETWORK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.78 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	REPORTLINE ANONYMOUS HOTLINE NETWORK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.79 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	REPORTLINE ANONYMOUS HOTLINE NETWORK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.80 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	REPORTLINE ANONYMOUS HOTLINE NETWORK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.81 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	REPORTLINE ANONYMOUS HOTLINE NETWORK	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.82 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	ROTH BROS INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.83 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	SAFE & SOUND ARMED COURIER INC.	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.84	NINE WEST DEVELOPMENT LLC	1411 BROADWAY NEW YORK, NY 10018	STAPLES BUSINESS ADVANTAGE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.85	NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	STAPLES BUSINESS ADVANTAGE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.86	NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	STAPLES BUSINESS ADVANTAGE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.87	NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	STAPLES BUSINESS ADVANTAGE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.88	ONE JEANSWEAR GROUP INC.	1411 BROADWAY NEW YORK, NY 10018	STAPLES BUSINESS ADVANTAGE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.89	NINE WEST DEVELOPMENT LLC	1411 BROADWAY NEW YORK, NY 10018	STAPLES BUSINESS ADVANTAGE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.90	NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	STAPLES BUSINESS ADVANTAGE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.91	NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	STAPLES BUSINESS ADVANTAGE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.92	NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	STAPLES BUSINESS ADVANTAGE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.93	ONE JEANSWEAR GROUP INC.	1411 BROADWAY NEW YORK, NY 10018	STAPLES BUSINESS ADVANTAGE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.94	NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	STAPLES BUSINESS ADVANTAGE	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Name	Mailing address		Name	Check all schedules that apply:
2.95 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		THE CHEROKEE GROUP LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.96 NINE WEST DEVELOPMENT LLC	1411 BROADWAY NEW YORK, NY 10018		TIBCO SOFTWARE INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.97 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		TIBCO SOFTWARE INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.98 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		TIBCO SOFTWARE INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.99 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		TIBCO SOFTWARE INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.100 ONE JEANSWEAR GROUP INC.	1411 BROADWAY NEW YORK, NY 10018		TIBCO SOFTWARE INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.101 NINE WEST DEVELOPMENT LLC	1411 BROADWAY NEW YORK, NY 10018		TOLL GLOBAL FORWARDING	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.102 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		TOLL GLOBAL FORWARDING	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.103 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		TOLL GLOBAL FORWARDING	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.104 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007		TOLL GLOBAL FORWARDING	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.105 ONE JEANSWEAR GROUP INC.	1411 BROADWAY NEW YORK, NY 10018		TOLL GLOBAL FORWARDING	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.106 JASPER PARENT LLC	1411 BROADWAY NEW YORK, NY 10018	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.107 KASPER U.S. BLOCKER LLC	1412 BROADWAY NEW YORK, NY 10018	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.108 NINE WEST APPAREL HOLDINGS LLC	1411 BROADWAY NEW YORK, NY 10018	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.109 NINE WEST DEVELOPMENT LLC	1411 BROADWAY NEW YORK, NY 10018	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.110 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.111 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.112 NINE WEST JEANSWEAR HOLDING LLC	1411 BROADWAY NEW YORK, NY 10018	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.113 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.114 ONE JEANSWEAR GROUP INC.	1411 BROADWAY NEW YORK, NY 10018	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.115 US KIC TOP HAT LLC	1411 BROADWAY NEW YORK, NY 10018	WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.116 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE BRISTOL, PA 19007	WESTROCK CP LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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2.117 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	WESTROCK CP LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.118 NINE WEST DEVELOPMENT LLC	1411 BROADWAY	NEW YORK, NY 10018	WGSN INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.119 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	WGSN INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.120 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	WGSN INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.121 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	WGSN INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.122 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	WGSN INC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.123 NINE WEST DEVELOPMENT LLC	1411 BROADWAY	NEW YORK, NY 10018	WILLIS TOWERS WATSON	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.124 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	WILLIS TOWERS WATSON	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.125 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	WILLIS TOWERS WATSON	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.126 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	WILLIS TOWERS WATSON	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.127 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	WILLIS TOWERS WATSON	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

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2.128 NINE WEST MANAGEMENT SERVICE LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	WWD-FN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.129 ONE JEANSWEAR GROUP INC.	1411 BROADWAY	NEW YORK, NY 10018	WWD-FN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.130 NINE WEST DEVELOPMENT LLC	1411 BROADWAY	NEW YORK, NY 10018	WWD-FN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.131 NINE WEST DISTRIBUTION LLC	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	WWD-FN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
2.132 NINE WEST HOLDINGS, INC.	180 RITTENHOUSE CIRCLE	BRISTOL, PA 19007	WWD-FN	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name KASPER GROUP LLC
United States Bankruptcy Court for the: Southern District of New York
Case number (If known): 18-10949

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/21/2018
MM / DD / YYYY

 /s/ Ralph Schipani
Signature of individual signing on behalf of debtor

Ralph Schipani
Printed name

Vice President & Assistant Secretary
Position or relationship to debtor